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10 Attorneys for Give Back, LLC

11 **UNITED STATES BANKRUPTCY COURT**

12 **CENTRAL DISTRICT OF CALIFORNIA, LOS ANGELES DIVISION**

13 In re
14 COLDWATER DEVELOPMENT, LLC,
15
16 Debtor.

Case No. 2:21-bk-10335-BB
Chapter 11
Jointly Administered With:
Case No. 2:21-bk-10336-BB

**GIVE BACK, LLC'S REQUEST FOR
JUDICIAL NOTICE IN SUPPORT OF
"NOTICE OF MOTION AND MOTION
FOR RELIEF FROM THE AUTOMATIC
STAY UNDER 11 U.S.C. § 362 (WITH
SUPPORTING DECLARATIONS) (REAL
PROPERTY)"**

DATE: March 30, 2021
TIME: 10:00 a.m.
PLACE: Courtroom "1539"

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22
23 In re
24 LYDDA LUD, LLC,
25
26 Debtor.

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LOS ANGELES, CALIFORNIA 90071-1406
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- 1 Affects Both Debtors
- 2 Affects Coldwater Development,
3 LLC only
- 4 Affects Lydda Lud, LLC only

5
6 **TO THE HONORABLE SHERI BLUEBOND, UNITED STATES BANKRUPTCY JUDGE,**
7 **THE OFFICE OF THE UNITED STATES TRUSTEE, THE DEBTORS, AND OTHER**
8 **PARTIES IN INTEREST:**

9 Pursuant to Rule 201 of the Federal Rules of Evidence, Give Back, LLC,
10 secured creditor in the above-captioned, jointly-administered bankruptcy cases, hereby
11 requests that the Court take judicial notice of the following facts, documents, and/or the
12 contents of such documents in support of its concurrently filed “Notice of Motion and
13 Motion for Relief From the Automatic Stay Under 11 U.S.C. § 362 (with supporting
14 declarations) (Real Property)” (the “Motion”):

15 1. On January 29, 2021, Coldwater Development LLC (“Coldwater”)
16 filed its bankruptcy schedules, together with its “Global Notes And Statement of
17 Limitations, Methodology, And Disclaimers Regarding Debtor Coldwater Development
18 LLC’s Schedules” (the “Coldwater Schedules”). True and correct copies of the Coldwater
19 Schedules are attached hereto as Exhibit 1 and are reflected on the docket for the
20 Coldwater bankruptcy case at Docket No. 22.

21 2. On January 29, 2021, Lydda Lud, LLC (“Lydda,” and together with
22 Coldwater, the “Debtors”) filed its bankruptcy schedules, together with its “Global Notes
23 And Statement of Limitations, Methodology, And Disclaimers Regarding Debtor Lydda
24 Lud, LLC’s Schedules” (the “Lydda Schedules”). True and correct copies of the Lydda
25 Schedules are attached hereto as Exhibit 2 and are reflected on the docket for the Lydda
26 bankruptcy case at Docket No. 20.

27 3. On January 19, 2021, the Debtors filed the “Declaration of Mohamed
28 Hadid in Support of Motion For Order Directing Joint Administration of Related Cases

1 Pursuant to Federal Rule of Bankruptcy Procedure 1015(b) And Local Bankruptcy Rule
2 1015-1” (the “Hadid Declaration”). A true and correct copy of the Hadid Declaration is
3 attached hereto as Exhibit 3 and is reflected on the docket for these cases at Docket No.
4 11.

5 4. On April 6, 2012, an abstract of judgment was recorded in the Los
6 Angeles County Recorder’s Office, as Document Number 20120524570, with respect to a
7 judgment against Mohamed Hadid (“Hadid”) in the amount of \$20,950,595.58. A true and
8 correct copy of such recorded abstract is attached hereto as Exhibit 4.

9 5. On June 5, 2012, an abstract of judgment was recorded in the Los
10 Angeles County Recorder’s Office, as Document Number 20120835479, with respect to a
11 judgment against Hadid in the amount of \$3,600,000. A true and correct copy of such
12 recorded abstract is attached hereto as Exhibit 5.

13 6. On April 28, 2015, an abstract of judgment was recorded in the Los
14 Angeles County Recorder’s Office, as Document Number 20150479313, with respect to a
15 judgment against Hadid in the amount of \$74,714.87. A true and correct copy of such
16 recorded abstract is attached hereto as Exhibit 6.

17 7. On June 2, 2016, a Certificate of Lien was recorded in the Los
18 Angeles County Recorder’s Office, as Document Number 20160633727, with respect to
19 Hadid in the amount of no less than \$36,879.00, plus applicable penalties and interest. A
20 true and correct copy of such recorded certificate of lien is attached hereto as Exhibit 7.

21 8. On December 12, 2016, an abstract of judgment was recorded in the
22 Los Angeles County Recorder’s Office, as Document Number 20161574430, with respect
23 to a judgment against Hadid in the amount of \$97,349.16. A true and correct copy of
24 such recorded abstract is attached hereto as Exhibit 8.

25 9. On January 24, 2017, an abstract of judgment was recorded in the
26 Los Angeles County Recorder’s Office, as Document Number 20170098077, with respect
27 to a judgment against Hadid in the amount of \$576,297.34. A true and correct copy of
28 such recorded abstract is attached hereto as Exhibit 9.

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1 10. On March 29, 2018, an abstract of judgment was recorded in the Los
2 Angeles County Recorder's Office, as Document Number 20180302134, with respect to a
3 judgment against Hadid in the amount of \$104,270.15. A true and correct copy of such
4 recorded abstract is attached hereto as Exhibit 10.

5 11. On January 7, 2019, a Certificate of Lien was recorded in the Los
6 Angeles County Recorder's Office, as Document Number 20190014936, with respect to
7 Hadid. A true and correct copy of such recorded certificate of lien is attached hereto as
8 Exhibit 11.

9 12. On December 16, 2019, a Notice of Federal Tax Lien was recorded
10 in the Los Angeles County Recorder's Office, as Document Number 20191398582, with
11 respect to Hadid in the aggregate amount of \$3,461,919.57. A true and correct copy of
12 such recorded notice of tax lien is attached hereto as Exhibit 12.

13 13. On March 4, 2020, a Notice of State Tax Lien was recorded in the
14 Los Angeles County Recorder's Office, as Document Number 20200254926, with respect
15 to Hadid in the amount of \$339,068.07. A true and correct copy of such recorded notice
16 of tax lien is attached hereto as Exhibit 13.

17 14. On April 17, 2020, an Application for and Renewal of Judgment and
18 a Notice of Renewal of Judgment was filed with the Superior Court of California, County
19 of Los Angeles, in Case No. SS020250, with respect to the abstract of judgment recorded
20 on April 6, 2012, in the Los Angeles County Recorder's Office, as Document Number
21 20120524570, with respect to a judgment against Hadid in the amount of
22 \$20,950,595.58, which has been renewed in the amount of \$36,110,839.84. A true and
23 correct copy of such Application for and Renewal of Judgment and Notice of Renewal of
24 Judgment are attached hereto as Exhibit 14.

25 15. On August 24, 2020, a Certificate of Lien was recorded in the Los
26 Angeles County Recorder's Office, as Document Number 20200988211, with respect to
27 Hadid. A true and correct copy of such recorded certificate of tax lien is attached hereto
28 as Exhibit 15.

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1 16. On January 26, 2021, the County of Los Angeles filed a proof of
2 claim in the Coldwater case. A true and correct copy of such proof of claim is attached
3 hereto as Exhibit 16.

4 17. On March 1, 2021, the Superior Court for the State of California,
5 County of Los Angeles, entered its Right to Attach Order and Order for Issuance of Writ
6 of Attachment After Hearing against Mohamed Hadid in the action styled Give Back, LLC
7 v. Mohamed Hadid, et al., bearing Case No. 20SMCV01315, in the amount of
8 \$19,050,898.05 against all property of defendant that is subject to attachment pursuant to
9 California Code of Civil Procedure § 487.010, as more particularly described in Exhibit
10 "A" to the order. A true and correct copy of such order is attached hereto as Exhibit 17.

11 18. On March 3, 2021, the Superior Court for the State of California,
12 County of Los Angeles, entered its Writ of Attachment After Hearing against Mohamed
13 Hadid in the action styled Give Back, LLC v. Mohamed Hadid, et al., bearing Case No.
14 20SMCV01315, in the amount of \$19,050,898.05 against all property of defendant that is
15 subject to attachment pursuant to California Code of Civil Procedure § 487.010, as more
16 particularly described in Exhibit "A" to the writ of attachment. A true and correct copy of
17 such writ of attachment is attached hereto as Exhibit 18.

18 19. On December 17, 2019, the Court issued its tentative rulings for the
19 case styled, In re 901 Strada, LLC, bearing Case No. 2:19-bk-23962-BB. A true and
20 correct copy of the tentative rulings is attached hereto as Exhibit 19.

21 DATED: March 9, 2021

SulmeyerKupetz
A Professional Corporation

22
23
24 By: /s/ Daniel A. Lev
25 Daniel A. Lev
26 Attorneys for Give Back, LLC
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28

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1 DATED: March 9, 2021

Law Offices of Ronald Richards & Associates, APC

2

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By: /s/ Ronald Richards

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Ronald Richards

Attorneys for Give Back, LLC

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EXHIBIT 1

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Counsel for Debtor and Debtor-in-Possession
8

9 **UNITED STATES BANKRUPTCY COURT**
10 **CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

11 In re
12 **COLDWATER DEVELOPMENT LLC,**
a California limited liability company,
13
14 Debtor and Debtor-in-Possession.

Lead Case No.: 2:21-bk-10335-BB
Chapter 11

15
16 In re
17 **LYDDA LUD, LLC,** a California limited
liability company,
18 Debtor and Debtor-in-Possession.

Jointly Administered with
Case No.: 2:21-bk-10336-BB

**GLOBAL NOTES AND STATEMENT
OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING
DEBTOR COLDWATER
DEVELOPMENT LLC'S SCHEDULES**

- 20
21 Affects both Debtors.
 Affects Coldwater Development LLC
only.
22 Affects Lydda Lud, LLC only

23
24 Debtors and Debtors-in-Possession.
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1 **GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND**
2 **DISCLAIMERS REGARDING DEBTOR COLDWATER DEVELOPMENT LLC'S**
3 **SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL**
4 **AFFAIRS**

5 Coldwater Development LLC, the above-referenced debtor and debtor-in-possession (the
6 “Debtor”), is filing its Schedules of Assets and Liabilities (the “Schedules”) and Statement of
7 Financial Affairs (the “SOFA”) in the above-captioned case.

8 These Global Notes and Statements of Limitations, Methodology, and Disclaimers
9 Regarding the Debtor’s Schedules and SOFA pertain to, are incorporated by reference in, and
10 comprise an integral part of all of the Debtor’s Schedules and SOFA. They should be referred to,
11 considered, and reviewed in connection with any review of the Schedules and/or SOFA.

12 The Schedules and SOFA do not purport to represent financial statements prepared in
13 accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor
14 are they intended to be fully reconciled with the financial statements of the Debtor. Additionally,
15 the Schedules and SOFA contain unaudited information that is subject to further review, potential
16 adjustment, and reflect the Debtor’s best commercially reasonable efforts to report the assets and
17 liabilities of the Debtor.

18 The Debtor and its agents, attorneys, and financial advisors do not guarantee or warrant
19 the accuracy or completeness of the data that is provided herein and shall not be liable for any
20 loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether
21 negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting,
22 communicating, or delivering the information contained herein. While commercially reasonable
23 efforts have been made to provide accurate and complete information herein, inadvertent errors or
24 omissions may exist. The Debtor and its agents, attorneys, and financial advisors expressly do
25 not undertake any obligation to update, modify, revise, or re-categorize the information provided
26 herein, or to notify any third party should the information be updated, modified, revised, or re-
27 categorized. In no event shall the Debtor or its agents, attorneys, and financial advisors be liable
28 to any third party for any direct, indirect, incidental, consequential, or special damages (including,
 but not limited to, damages arising from the disallowance of a potential claim against any Debtor
 or damages to business reputation, lost business, or lost profits), whether foreseeable or not and

1 however caused, even if the Debtor or its agents, attorneys, and financial advisors are advised of
2 the possibility of such damages.

3 **Global Notes and Overview of Methodology**

4 **1. Reservation of Rights.** Reasonable efforts have been made to prepare and file complete
5 and accurate Schedules and SOFA; however, inadvertent errors or omissions may exist.
6 The Debtor reserves all rights to (i) amend or supplement the Schedules and/or SOFA
7 from time to time, in all respects, as may be necessary or appropriate, including, without
8 limitation, the right to amend the Schedules and SOFA with respect to claim description
9 or designation; (ii) dispute or otherwise assert offsets or defenses to any claim reflected in
10 the Schedules or SOFA as to amount, liability, priority, status or classification; (iii)
11 subsequently designate any claim as “disputed,” “contingent,” or “unliquidated;” or object
12 to the extent, validity, enforceability, priority, or avoidability of any claim. Any failure to
13 designate a claim in the Schedules or SOFA as “disputed,” “contingent,” or
14 “unliquidated” does not constitute an admission by Debtor that such claim or amount is
15 not “disputed,” “contingent,” or “unliquidated.” Listing a claim does not constitute an
16 admission of liability by the Debtor against which the claim is listed. Furthermore,
17 nothing contained in the Schedules or SOFA shall constitute a waiver of rights with
18 respect to each Debtor’s Chapter 11 case, including, without limitation, issues involving
19 claims, substantive consolidation, defenses, equitable subordination, and/or causes of
20 action arising under the provisions of Chapter 5 of the Bankruptcy Code and any other
21 relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific
22 reservation of rights contained elsewhere in these Global Notes does not limit in any
23 respect the general reservation of rights contained in this paragraph. Notwithstanding the
24 foregoing, the Debtor shall not be required to update the Schedules and SOFA except as
25 may be required by applicable law.

26 **2. Description of the Case and “As Of” Information Date.** On January 15, 2021 (the
27 “Petition Date”), the Debtor filed its voluntary petition for relief under Chapter 11 of the
28 Bankruptcy Code. The Debtor is operating its business as a debtor-in-possession pursuant

1 to sections 1107(a) and 1108 of the Bankruptcy Code. The asset information provided
2 herein represents the best available asset data as of the close of business on January 15
3 2021. The liability information represents the best available liability data of the Debtor as
4 of the close of business on January 15, 2021.

5 **3. Net Book Value of Assets.** Unless otherwise indicated, there is no net book value for the
6 Debtor's assets.

7 **4. Recharacterization.** Notwithstanding the Debtor's commercially reasonable efforts to
8 properly characterize, classify, categorize, or designate certain claims, assets, executory
9 contracts, unexpired leases, and other items reported in the Schedules and SOFA, the
10 Debtor may nevertheless have improperly characterized, classified, categorized,
11 designated, or omitted certain items. Accordingly, the Debtor reserves all of its rights to
12 re-characterize, reclassify, recategorize, redesignate, add, or delete items reported in the
13 Schedules or SOFA at a later time as is necessary or appropriate as additional information
14 becomes available, including, without limitation, whether contracts or leases listed herein
15 were deemed executory or unexpired as of the Petition Date and remain executory and
16 unexpired post-petition. Disclosure of information in one or more Schedules, one or more
17 SOFA question, or one or more exhibits or attachments to the Schedules or SOFA, even if
18 incorrectly placed, shall be deemed to be disclosed in the correct Schedules, SOFA
19 exhibits, or attachments.

20 **5. Liabilities.** The Debtor has sought to allocate liabilities between the pre-petition and post-
21 petition periods and between Debtor and non-Debtor entities based on the information and
22 research conducted in connection with the preparation of the Schedules and SOFA. As
23 additional information becomes available and further research is conducted, the allocation
24 of liabilities between the prepetition and post-petition periods may change. Accordingly,
25 the Debtor reserves all of its rights to amend, supplement, or otherwise modify its
26 Schedules and SOFA as is necessary or appropriate. Furthermore, the liabilities listed on
27 the Schedules do not reflect any analysis of claims under section 503(b)(9) of the
28 Bankruptcy Code. Accordingly, the Debtor reserves all rights to dispute or challenge the

1 validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the
2 characterization of the structure of any such transaction or any document or instrument
3 related to any creditor's claim.

4 **6. Excluded Assets and Liabilities.** Certain immaterial assets and liabilities of the Debtor
5 may have been excluded.

6 **7. Insiders.** For purposes of the Schedules and SOFA, the Debtor defined "insiders"
7 pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c)
8 persons in control of the Debtor; (d) relatives of the Debtor's directors, officers or persons
9 in control of the Debtor; and (e) debtor/non-debtor affiliates of the foregoing. Persons
10 listed as "insiders" have been included for informational purposes only and the inclusion
11 of them in the Schedules and SOFA, shall not constitute an admission that those persons
12 are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the
13 Debtor does not take any position with respect to: (a) any insider's influence over the
14 control of the Debtor; (b) the management responsibilities or functions of any such
15 insider; (c) the decision making or corporate authority of any such insider; or (d) whether
16 the Debtor or any such insider could successfully argue that he or she is not an "insider"
17 under applicable law or with respect to any theories of liability or for any other purpose.

18 **8. Classifications.** Listing (a) a claim on Schedule D as "secured," (b) a claim on Schedule
19 E/F as "priority," (c) a claim on Schedule E/F as "unsecured," or (d) a contract on
20 Schedule G as "executory" or "unexpired," does not constitute an admission by any
21 Debtor of the legal rights of the claimant or a waiver of any Debtor's rights to re-
22 characterize or reclassify such claims or contracts or to setoff of such claims.

23 **9. Claims Description.** Schedules D and E/F permit the Debtor to designate a claim as
24 "disputed," "contingent," and/or "unliquidated." Any failure to designate a claim on the
25 Schedules and SOFA as "disputed," "contingent," or "unliquidated" does not constitute an
26 admission by any Debtor that such amount is not "disputed," "contingent," or
27 "unliquidated," or that such claim is not subject to objection. The Debtor reserves all
28 rights to dispute, or assert offsets or defenses to, any claim reflected on its Statement and

1 Schedules on any grounds, including liability or classification. Additionally, the Debtor
2 expressly reserves all of its rights to subsequently designate such claims as “disputed,”
3 “contingent” or “unliquidated.” Moreover, listing a claim does not constitute an admission
4 of liability by the Debtor.

5 **10. Causes of Action.** Despite making commercially reasonable efforts to identify all known
6 assets, the Debtor may not have listed all of its causes of action or potential causes of
7 action against third-parties as assets in the Schedules and SOFA, including, without
8 limitation, causes of actions arising under the provisions of Chapter 5 of the Bankruptcy
9 Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers.
10 The Debtor reserves all rights with respect to any cause of action (including avoidance
11 actions), controversy, right of setoff, cross-claim, counterclaim, or recoupment and any
12 claim on contracts or for breaches of duties imposed by law or in equity, demand, right,
13 action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account,
14 defense, power, privilege, license, and franchise of any kind or character whatsoever,
15 known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected,
16 liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable
17 directly or derivatively, whether arising before, on, or after the Petition Date, in contract
18 or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes
19 of Action”) it may have, and neither these Global Notes nor the Schedules and SOFA
20 shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or
21 impair the assertion of such claims or Causes of Action.

22 **11. Summary of Significant Reporting Policies.** The following is a summary of significant
23 reporting policies

- 24 • Undetermined Amounts. The description of an amount as “unknown” is not
25 intended to reflect upon the materiality of such amount.
- 26 • Totals. All totals that are included in the Schedules and SOFA represent totals of
27 all known amounts. To the extent there are unknown or undetermined amounts, the
28 actual total maybe different than the listed total.

1 **12. Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

2 **13. Global Notes Control.** In the event that the Schedules or SOFA differ from any of the
3 foregoing Global Notes, these Global Notes shall control.

4 **Specific Notes with Respect to the Debtor's Schedules of Assets and Liabilities**

5 The Schedules neither purport to represent financial statements prepared in accordance
6 with GAAP, nor are they intended to be fully reconciled with the financial statements of the
7 Debtor. Additionally, the Schedules contain unaudited information that is subject to further
8 review and potential adjustment, and reflect the Debtor's reasonable best efforts to report the
9 assets and liabilities of the Debtor. Moreover, given, among other things, questions about the
10 characterization of certain assets and the valuation and nature of certain liabilities, to the extent
11 that the Debtor shows more assets than liabilities, this is not an admission that such Debtor was
12 solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent the
13 Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent
14 as of the Petition Date or at any time before the Petition Date.

15 **14. Schedule A/B, Part 9, Question 55 – Real Property; Schedule D, Part 1, Question 2 –**
16 **Value of Collateral that Supports Secured Claim**

17 A appraisal report prepared by Paul Jackle & Associates, Inc. opined that the "as is"
18 market value of the Debtor's two real property lots together with Lydda Lud, LLC's
19 ("Lydda") four lot was \$131 million as of November 15, 2020. Here, for purposes of
20 valuation the Debtor's two lots, the Debtor divided \$131 million by six and arrived at an
21 estimate of approximately \$21.8 million per lot for a total of \$43.6 million. Lydda's
22 chapter 11 case is jointly administered with the Debtor's case.

23 **15. Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy, Part 2,**
24 **Question 4 – Payments or other transfers of property made within 1 year before**
25 **filing this case that benefited any insider**

26 The Debtor's primary asset is vacant land, and the Debtor has no employees or ongoing
27 business operations in the traditional sense. Because the Debtor does not generate
28 income, the Debtor receives capital to pay its expenses – as well as Lydda's expenses –

1 from non-debtor affiliate entities that are owned by the Debtor's principal, Mohamed
2 Hadid. At times, if there is a surplus of funds after payment of the Debtor's and Lydda's
3 expenses, the funds are returned or transferred to the non-debtor affiliates.

4 **END OF GLOBAL NOTES**

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Fill in this information to identify the case:

Debtor name **Coldwater Development LLC**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) **2:21-bk-10335-BB**

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/16

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

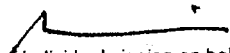
- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration **Statement of Financial Affairs and Mailing Matrix.**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

1/29/21

x


Signature of individual signing on behalf of debtor

Mohamed Hadid
Printed name

Member
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name: **Coldwater Development LLC**
 United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**
 Case number (if known): **2:21-bk-10335-BB**

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bel Air Project LLC 9454 Wilshire Blvd. #320 Beverly Hills, CA 90212		Loan				\$429,147.00
Construction Enterprise & Services 11301 W. Olympic Blvd. #537 Los Angeles, CA 90064		Loan				\$1,458,698.00
Land Phases Inc. 5158 Cochran St. Simi Valley, CA 93063		Services Rendered				\$11,250.00
Larry A. Rothstein 2945 Townsgate Rd., Suite 200 Westlake Village, CA 91361		Services Rendered				\$4,851.00
Law Offices of Adulaziz, Grossbart and Rudman 6454 Coldwater Canyon Ave. North Hollywood, CA 91606		Services Rendered				\$305.67
LC Engineering Group, Inc. 889 Pierce Court, Suite 101 Thousand Oaks, CA 91360		Services Rendered				\$110,874.71

Debtor **Coldwater Development LLC**
Name

Case number (if known) **2:21-bk-10335-BB**

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Los Angeles County Tax Collector P.O. Box 54018 Los Angeles, CA 90054		APN 4387 021 018 and APN 4387 021 019		Unknown	\$43,600,000.00	Unknown
Los Angeles County Tax Collector P.O. Box 54018 Los Angeles, CA 90054		APN 4387 021 018 and APN 4387 021 019		Unknown	\$43,600,000.00	Unknown
Los Angeles County Tax Collector P.O. Box 54018 Los Angeles, CA 90054		APN 4387 021 018 and APN 4387 021 019		Unknown	\$43,600,000.00	Unknown
Los Angeles County Tax Collector P.O. Box 54018 Los Angeles, CA 90054		APN 4387 021 018 and APN 4387 021 019		Unknown	\$43,600,000.00	Unknown
Los Angeles Department of Water and Power P.O. Box 51111 Los Angeles, CA 90051		Utility				\$589.20
Permits Unlimited 4340 Caleta Rd. Agoura Hills, CA 91301		Services Rendered				\$15,596.14
State of California Department of Industrial Relations 6150 Van Nuys Blvd # 105 Van Nuys, CA 91401		Taxes				Unknown
Tree Lane LLC 11301 W. Olympic Blvd. #537 Los Angeles, CA 90064		Loan				\$50,000.00
Treetop Development LLC 11301 W. Olympic Blvd. #537 Los Angeles, CA 90064		Loan				\$138,525.00

Fill in this information to identify the case:

Debtor name Coldwater Development LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) 2:21-bk-10335-BB

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>43,600,000.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>1,650.85</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>43,601,650.85</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>25,846,227.32</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>2,219,836.72</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>28,066,064.04</u>

Fill in this information to identify the case:

Debtor name Coldwater Development LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) 2:21-bk-10335-BB

Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
Bank of America			
3.1. Checking Account		4546	\$1,650.85

4. **Other cash equivalents (Identify all)**

5. **Total of Part 1.**

\$1,650.85

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
 Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
 Yes Fill in the information below.

Debtor Coldwater Development LLC
Name

Case number (If known) 2:21-bk-10335-BB

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
 Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. APN 4387 021 018 and APN 4387 021 019		N/A	Appraisal Report dated November 15, 2020	\$43,600,000.00

56. Total of Part 9.

\$43,600,000.00

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No

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Debtor Coldwater Development LLC
Name

Case number (if known) 2:21-bk-10335-BB

Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.

Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

Yes Fill in the information below.

Debtor **Coldwater Development LLC**
Name

Case number (if known) **2:21-bk-10335-BB**

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$1,650.85	
81. Deposits and prepayments. Copy line 9, Part 2.	\$0.00	
82. Accounts receivable. Copy line 12, Part 3.	\$0.00	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	
88. Real property. Copy line 56, Part 9.....>		\$43,600,000.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$1,650.85	+ 91b. \$43,600,000.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$43,601,650.85

Fill in this information to identify the case:

Debtor name **Coldwater Development LLC**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) **2:21-bk-10335-BB**

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
<p>2.1 Give Back LLC Creditor's Name</p> <p>P.O. Box 11480 Beverly Hills, CA 90213 Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred 2020</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <ol style="list-style-type: none"> 1. Give Back LLC 2. Shahbaz Law Group 3. Los Angeles County Tax Collector 4. Los Angeles County Tax Collector 5. Los Angeles County Tax Collector 6. Los Angeles County Tax Collector </p>	<p>Describe debtor's property that is subject to a lien APN 4387 021 018 and APN 4387 021 019</p> <p>Describe the lien Secured</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	<p>\$25,741,957.17</p> <p>\$43,600,000.00</p>
<p>2.2 Los Angeles County Tax Collector Creditor's Name</p> <p>P.O. Box 54018 Los Angeles, CA 90054 Creditor's mailing address</p>	<p>Describe debtor's property that is subject to a lien APN 4387 021 018 and APN 4387 021 019</p> <p>Describe the lien Property Tax</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No</p>	<p>Unknown</p> <p>\$43,600,000.00</p>

Debtor **Coldwater Development LLC** Case number (if known) **2:21-bk-10335-BB**
 Name

Creditor's email address, if known

Yes
 Is anyone else liable on this claim?

Date debt was incurred
2020

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number
1019

Do multiple creditors have an interest in the same property?
 No

As of the petition filing date, the claim is:
 Check all that apply
 Contingent
 Unliquidated
 Disputed

Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

2.3 **Los Angeles County Tax Collector**

Describe debtor's property that is subject to a lien
APN 4387 021 018 and APN 4387 021 019

Unknown \$43,600,000.00

Creditor's Name

**P.O. Box 54018
 Los Angeles, CA 90054**

Creditor's mailing address

Describe the lien
Property Tax
 Is the creditor an insider or related party?

Creditor's email address, if known

No
 Yes
 Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred
2018
 Last 4 digits of account number
1019

Do multiple creditors have an interest in the same property?
 No

As of the petition filing date, the claim is:
 Check all that apply
 Contingent
 Unliquidated
 Disputed

Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

2.4 **Los Angeles County Tax Collector**

Describe debtor's property that is subject to a lien
APN 4387 021 018 and APN 4387 021 019

Unknown \$43,600,000.00

Creditor's Name

**P.O. Box 54018
 Los Angeles, CA 90054**

Creditor's mailing address

Describe the lien
Property Tax
 Is the creditor an insider or related party?

Creditor's email address, if known

No
 Yes
 Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred
2020
 Last 4 digits of account number
1018

Do multiple creditors have an interest in the same property?
 No

As of the petition filing date, the claim is:
 Check all that apply
 Contingent
 Unliquidated
 Disputed

Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Debtor **Coldwater Development LLC** Case number (if known) **2:21-bk-10335-BB**
 Name

2.5 Los Angeles County Tax Collector Describe debtor's property that is subject to a lien **Unknown \$43,600,000.00**
 APN 4387 021 018 and APN 4387 021 019

Creditor's Name
P.O. Box 54018
Los Angeles, CA 90054
 Describe the lien
Property Tax
 Creditor's mailing address
Is the creditor an insider or related party?
 No
 Yes
 Creditor's email address, if known
Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)
Date debt was incurred
2018
Last 4 digits of account number
1018
Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.1
As of the petition filing date, the claim is:
 Check all that apply
 Contingent
 Unliquidated
 Disputed

2.6 Shahbaz Law Group Describe debtor's property that is subject to a lien **\$104,270.15 \$43,600,000.00**
 APN 4387 021 018 and APN 4387 021 019

Creditor's Name
15760 Ventura Blvd., Ste. 850
Encino, CA 91436
 Describe the lien
 Creditor's mailing address
Is the creditor an insider or related party?
 No
 Yes
 Creditor's email address, if known
Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)
Date debt was incurred
2020
Last 4 digits of account number
Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.1
As of the petition filing date, the claim is:
 Check all that apply
 Contingent
 Unliquidated
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$25,846,227.32**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name Coldwater Development LLC
 United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA
 Case number (if known) 2:21-bk-10335-BB

Check if this is an amended filing

**Official Form 206E/F
 Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

- Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).
 No. Go to Part 2.
 Yes. Go to line 2.

- List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address State of California Department of Industrial Relations 6150 Van Nuys Blvd # 105 Van Nuys, CA 91401	<u>Unknown</u>	<u>Unknown</u>
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred 2020		
	Basis for the claim: Taxes		
	Last 4 digits of account number		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

- List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Bel Air Project LLC 9454 Wilshire Blvd. #320 Beverly Hills, CA 90212	<u>\$429,147.00</u>
	Date(s) debt was incurred <u>2013</u>	
	Last 4 digits of account number	
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Basis for the claim: <u>Loan</u>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address Construction Enterprise & Services 11301 W. Olympic Blvd. #537 Los Angeles, CA 90064	<u>\$1,458,698.00</u>
	Date(s) debt was incurred <u>2010-2015</u>	
	Last 4 digits of account number	
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Basis for the claim: <u>Loan</u>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Coldwater Development LLC		Case number (if known) 2:21-bk-10335-BB
Name		
3.3	Nonpriority creditor's name and mailing address Land Phases Inc. 5158 Cochran St. Simi Valley, CA 93063 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. \$11,250.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address Larry A. Rothstein 2945 Townsgate Rd., Suite 200 Westlake Village, CA 91361 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. \$4,851.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5	Nonpriority creditor's name and mailing address Law Offices of Adulaziz, Grossbart and Rudman 6454 Coldwater Canyon Ave. North Hollywood, CA 91606 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. \$305.67 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address LC Engineering Group, Inc. 889 Pierce Court, Suite 101 Thousand Oaks, CA 91360 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. \$110,874.71 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address Los Angeles Department of Water and Power P.O. Box 51111 Los Angeles, CA 90051 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. \$589.20 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address Permits Unlimited 4340 Caleta Rd. Agoura Hills, CA 91301 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. \$15,596.14 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	Nonpriority creditor's name and mailing address Tree Lane LLC 11301 W. Olympic Blvd. #537 Los Angeles, CA 90064 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. \$50,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Coldwater Development LLC** Case number (if known) **2:21-bk-10335-BB**
 Name _____

3.10 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: *Check all that apply.* **\$138,525.00**
Treetop Development LLC Contingent
11301 W. Olympic Blvd. #537 Unliquidated
Los Angeles, CA 90064 Disputed
 Date(s) debt was incurred **2018** Basis for the claim: **Loan**
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
--------------------------	--	---

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	\$ <u>0.00</u>
5b. Total claims from Part 2	5b. + \$ <u>2,219,836.72</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ <u>2,219,836.72</u>

Fill in this information to identify the case:

Debtor name Coldwater Development LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) 2:21-bk-10335-BB

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name Coldwater Development LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) 2:21-bk-10335-BB

Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Lydda Lud, LLC	11301 W. Olympic Blvd. #537 Los Angeles, CA 90064	Give Back LLC	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2 Lydda Lud, LLC	11301 W. Olympic Blvd. #537 Los Angeles, CA 90064	Treetop Development LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.10</u> <input type="checkbox"/> G _____
2.3 Lydda Lud, LLC	11301 W. Olympic Blvd. #537 Los Angeles, CA 90064	Tree Lane LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.9</u> <input type="checkbox"/> G _____
2.4 Lydda Lud, LLC	11301 W. Olympic Blvd. #537 Los Angeles, CA 90064	Construction Enterprise & Services	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.2</u> <input type="checkbox"/> G _____
2.5 Lydda Lud, LLC	11301 W. Olympic Blvd. #537 Los Angeles, CA 90064	Bel Air Project LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.1</u> <input type="checkbox"/> G _____

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Debtor **Coldwater Development LLC**

Case number (if known) **2:21-bk-10335-BB**

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.6 **Lydda Lud, LLC** 11301 W. Olympic Blvd. #537 **Shahbaz Law Group** D 2.6
Los Angeles, CA 90064 E/F _____
 G _____

2.7 **Mohamed Hadid** 11301 W. Olympic Blvd. #537 **Give Back LLC** D 2.1
Los Angeles, CA 90064 E/F _____
Personal Guarantor G _____

Fill in this information to identify the case:

Debtor name **Coldwater Development LLC**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) **2:21-bk-10335-BB**

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

3.1. **Los Angeles Department of Water and Power**
P.O. Box 51111
Los Angeles, CA 90051

November 4, 2020

\$49.11

Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services
 Other

3.2. **Fence Factory**
P.O. Box 7420
Ventura, CA 93006

November 12, 2020

\$10.95

Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services
 Other

Debtor Coldwater Development LLC Case number (if known) 2:21-bk-10335-BB

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.3. Solargy, Inc 22028 Ventura Boulevard., Suite 207 Woodland Hills, CA 91364	December 11, 2020	\$11,505.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.4. Los Angeles Department of Water and Power P.O. Box 51111 Los Angeles, CA 90051	December 22, 2020	\$445.17	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. AM Family Fund LLC 11301 W. Olympic Blvd. Ste. 537 Los Angeles, CA 90064 Affiliate	January 13, 2020	\$15,000.00	See Global Notes.
4.2. River Oaks Design LLC 9454 Wilshire Blvd., Ste. 320 Beverly Hills, CA 90212 Affiliate	July 24, 2020	\$19,000.00	See Global Notes.
4.3. Romspen Investment Corporation 3333 S Wadsworth Blvd Denver, CO 80227 Lender	January 22, 2020	\$98,079.90	Loan payments to the original lender, who was later succeeded by Give Back LLC.
4.4. Romspen Investment Corporation 3333 S Wadsworth Blvd Denver, CO 80227 Lender	February 14, 2020	\$98,079.90	Loan payments to the original lender, who was later succeeded by Give Back LLC.

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

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Debtor **Coldwater Development LLC** Case number (if known) **2:21-bk-10335-BB**

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Ral Design and Management, a California corporation v. Mohamed Hadid, et al. 19SMCV01033	Civil	Superior Court, Los Angeles County 1725 Main St. Santa Monica, CA 90401	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
---	---	-------	-----------------------

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Debtor **Coldwater Development LLC** Case number (if known) **2:21-bk-10335-BB**

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
14.1. 9650 Royalton Dr. Beverly Hills, CA 90210	N/A

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

Debtor **Coldwater Development LLC**

Case number (if known) **2:21-bk-10335-BB**

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

Debtor **Coldwater Development LLC** Case number (if known) **2:21-bk-10335-BB**

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>
Dates business existed		

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

	Name and address	Date of service From-To
26a.1.	Brandon Schindelheim 7120 Hayvenhurst Ave. #409 Van Nuys, CA 91406	2015-Present
26a.2.	Josefa Bardales Treetop Development LLC 11301 W. Olympic Blvd. #537 Los Angeles, CA 90064	20+ Years (ongoing service)

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

	Name and address	Date of service From-To
26b.1.	Josefa Bardales Treetop Development LLC 11301 W. Olympic Blvd. #537 Los Angeles, CA 90064	20+ years (ongoing service)

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Brandon Schindelheim 7120 Hayvenhurst Ave. #409 Van Nuys, CA 91406	

Debtor Coldwater Development LLC Case number (if known) 2:21-bk-10335-BB

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Mohamed Hadid	11301 W. Olympic Blvd. #537 Los Angeles, CA 90064	Member	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No
 Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
--------------------------	--

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true

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Debtor **Coldwater Development LLC**

Case number (if known) **2:21-bk-10335-BB**

and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

1/29/21

Signature of individual signing on behalf of the debtor

Mohamed Hadid
Printed name

Position or relationship to debtor **Member**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
 Yes

Attorney or Party Name, Address, Telephone & FAX Nos., FOR COURT USE ONLY
State Bar No. & Email Address
Aram Ordubegian
555 West Fifth Street, 48th Floor
Los Angeles, CA 90013-1065
213.629.7400 Fax: 213.629.7401
California State Bar Number: 185142 CA
Aram.Ordubegian@arentfox.com

- Debtor(s) appearing without an attorney
- Attorney for Debtor

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA

In re:

Coldwater Development LLC

CASE NO.: 2:21-bk-10335-BB

CHAPTER: 11

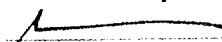
VERIFICATION OF MASTER
MAILING LIST OF CREDITORS

[LBR 1007-1(a)]

Debtor(s).

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 3 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: 1/29/21


Signature of Debtor 1

Date:

Signature of Debtor 2 (joint debtor) (if applicable)

Date:

Signature of Attorney for Debtor (if applicable)

Coldwater Development LLC
11301 W. Olympic Blvd. #537
Los Angeles, CA 90064

Aram Ordubegian
Arent Fox LLP
555 West Fifth Street, 48th Floor
Los Angeles, CA 90013-1065

Bel Air Project LLC
9454 Wilshire Blvd. #320
Beverly Hills, CA 90212

Construction Enterprise & Services
11301 W. Olympic Blvd. #537
Los Angeles, CA 90064

Give Back LLC
P.O. Box 11480
Beverly Hills, CA 90213

Land Phases Inc.
5158 Cochran St.
Simi Valley, CA 93063

Larry A. Rothstein
2945 Townsgate Rd., Suite 200
Westlake Village, CA 91361

Law Offices of Adulaziz, Grossbart
and Rudman
6454 Coldwater Canyon Ave.
North Hollywood, CA 91606

LC Engineering Group, Inc.
889 Pierce Court, Suite 101
Thousand Oaks, CA 91360

Los Angeles County Tax Collector
P.O. Box 54018
Los Angeles, CA 90054

Los Angeles Department of Water
and Power
P.O. Box 51111
Los Angeles, CA 90051

Lydda Lud, LLC
11301 W. Olympic Blvd. #537
Los Angeles, CA 90064

Mohamed Hadid
11301 W. Olympic Blvd. #537
Los Angeles, CA 90064

Permits Unlimited
4340 Caleta Rd.
Agoura Hills, CA 91301

Shahbaz Law Group
15760 Ventura Blvd., Ste. 850
Encino, CA 91436

State of California Department of
Industrial Relations
6150 Van Nuys Blvd # 105
Van Nuys, CA 91401

Tree Lane LLC
11301 W. Olympic Blvd. #537
Los Angeles, CA 90064

Treetop Development LLC
11301 W. Olympic Blvd. #537
Los Angeles, CA 90064

EXHIBIT 2

1 Aram Ordubegian (SBN 185142)
M. Douglas Flahaut (SBN 245558)
2 Annie Y. Stoops (SBN 286325)
AREN FOX LLP
3 555 West Fifth Street, 48th Floor
Los Angeles, CA 90013-1065
4 Telephone: 213.629.7400
Facsimile: 213.629.7401
5 aram.ordubegian@arentfox.com
douglas.flahaut@arentfox.com
6 annie.stoops@arentfox.com

7 *Proposed* General Bankruptcy and Restructuring
Counsel for Debtor and Debtor-in-Possession
8

9 **UNITED STATES BANKRUPTCY COURT**
10 **CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

11 In re
12 **COLDWATER DEVELOPMENT LLC,**
a California limited liability company,
13
14 Debtor and Debtor-in-Possession.

Lead Case No.: 2:21-bk-10335-BB
Chapter 11

15
16 In re
17 **LYDDA LUD, LLC,** a California limited
liability company,
18
19 Debtor and Debtor-in-Possession.

Jointly Administered with
Case No.: 2:21-bk-10336-BB

**GLOBAL NOTES AND STATEMENT
OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING
DEBTOR LYDDA LUD, LLC'S
SCHEDULES**

20
21 Affects both Debtors.
 Affects Coldwater Development LLC
only.
22 Affects Lydda Lud, LLC only
23
24 Debtors and Debtors-in-Possession.
25
26
27
28

1 **GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND**
2 **DISCLAIMERS REGARDING DEBTOR LYDDA LUD, LLC'S SCHEDULES OF**
3 **ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

4 Lydda Lud, LLC, the above-referenced debtor and debtor-in-possession (the "Debtor"), is
5 filing its Schedules of Assets and Liabilities (the "Schedules") and Statement of Financial Affairs
6 (the "SOFA") in the above-captioned case.

7 These Global Notes and Statements of Limitations, Methodology, and Disclaimers
8 Regarding the Debtor's Schedules and SOFA pertain to, are incorporated by reference in, and
9 comprise an integral part of all of the Debtor's Schedules and SOFA. They should be referred to,
10 considered, and reviewed in connection with any review of the Schedules and/or SOFA.

11 The Schedules and SOFA do not purport to represent financial statements prepared in
12 accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor
13 are they intended to be fully reconciled with the financial statements of the Debtor. Additionally,
14 the Schedules and SOFA contain unaudited information that is subject to further review, potential
15 adjustment, and reflect the Debtor's best commercially reasonable efforts to report the assets and
16 liabilities of the Debtor.

17 The Debtor and its agents, attorneys, and financial advisors do not guarantee or warrant
18 the accuracy or completeness of the data that is provided herein and shall not be liable for any
19 loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether
20 negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting,
21 communicating, or delivering the information contained herein. While commercially reasonable
22 efforts have been made to provide accurate and complete information herein, inadvertent errors or
23 omissions may exist. The Debtor and its agents, attorneys, and financial advisors expressly do
24 not undertake any obligation to update, modify, revise, or re-categorize the information provided
25 herein, or to notify any third party should the information be updated, modified, revised, or re-
26 categorized. In no event shall the Debtor or its agents, attorneys, and financial advisors be liable
27 to any third party for any direct, indirect, incidental, consequential, or special damages (including,
28 but not limited to, damages arising from the disallowance of a potential claim against any Debtor
or damages to business reputation, lost business, or lost profits), whether foreseeable or not and
however caused, even if the Debtor or its agents, attorneys, and financial advisors are advised of

1 the possibility of such damages.

2 **Global Notes and Overview of Methodology**

3 **1. Reservation of Rights.** Reasonable efforts have been made to prepare and file complete
4 and accurate Schedules and SOFA; however, inadvertent errors or omissions may exist.
5 The Debtor reserves all rights to (i) amend or supplement the Schedules and/or SOFA
6 from time to time, in all respects, as may be necessary or appropriate, including, without
7 limitation, the right to amend the Schedules and SOFA with respect to claim description
8 or designation; (ii) dispute or otherwise assert offsets or defenses to any claim reflected in
9 the Schedules or SOFA as to amount, liability, priority, status or classification; (iii)
10 subsequently designate any claim as “disputed,” “contingent,” or “unliquidated;” or object
11 to the extent, validity, enforceability, priority, or avoidability of any claim. Any failure to
12 designate a claim in the Schedules or SOFA as “disputed,” “contingent,” or
13 “unliquidated” does not constitute an admission by Debtor that such claim or amount is
14 not “disputed,” “contingent,” or “unliquidated.” Listing a claim does not constitute an
15 admission of liability by the Debtor against which the claim is listed. Furthermore,
16 nothing contained in the Schedules or SOFA shall constitute a waiver of rights with
17 respect to each Debtor’s Chapter 11 case, including, without limitation, issues involving
18 claims, substantive consolidation, defenses, equitable subordination, and/or causes of
19 action arising under the provisions of Chapter 5 of the Bankruptcy Code and any other
20 relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific
21 reservation of rights contained elsewhere in these Global Notes does not limit in any
22 respect the general reservation of rights contained in this paragraph. Notwithstanding the
23 foregoing, the Debtor shall not be required to update the Schedules and SOFA except as
24 may be required by applicable law.

25 **2. Description of the Case and “As Of” Information Date.** On January 15, 2021 (the
26 “Petition Date”), the Debtor filed its voluntary petition for relief under Chapter 11 of the
27 Bankruptcy Code. The Debtor is operating its business as a debtor-in-possession pursuant
28 to sections 1107(a) and 1108 of the Bankruptcy Code. The asset information provided

1 herein represents the best available asset data as of the close of business on January 15
2 2021. The liability information represents the best available liability data of the Debtor as
3 of the close of business on January 15, 2021.

4 **3. Net Book Value of Assets.** Unless otherwise indicated, there is no net book value for the
5 Debtor's assets.

6 **4. Recharacterization.** Notwithstanding the Debtor's commercially reasonable efforts to
7 properly characterize, classify, categorize, or designate certain claims, assets, executory
8 contracts, unexpired leases, and other items reported in the Schedules and SOFA, the
9 Debtor may nevertheless have improperly characterized, classified, categorized,
10 designated, or omitted certain items. Accordingly, the Debtor reserves all of its rights to
11 re-characterize, reclassify, recategorize, redesignate, add, or delete items reported in the
12 Schedules or SOFA at a later time as is necessary or appropriate as additional information
13 becomes available, including, without limitation, whether contracts or leases listed herein
14 were deemed executory or unexpired as of the Petition Date and remain executory and
15 unexpired post-petition. Disclosure of information in one or more Schedules, one or more
16 SOFA question, or one or more exhibits or attachments to the Schedules or SOFA, even if
17 incorrectly placed, shall be deemed to be disclosed in the correct Schedules, SOFA
18 exhibits, or attachments.

19 **5. Liabilities.** The Debtor has sought to allocate liabilities between the pre-petition and post-
20 petition periods and between Debtor and non-Debtor entities based on the information and
21 research conducted in connection with the preparation of the Schedules and SOFA. As
22 additional information becomes available and further research is conducted, the allocation
23 of liabilities between the prepetition and post-petition periods may change. Accordingly,
24 the Debtor reserves all of its rights to amend, supplement, or otherwise modify its
25 Schedules and SOFA as is necessary or appropriate. Furthermore, the liabilities listed on
26 the Schedules do not reflect any analysis of claims under section 503(b)(9) of the
27 Bankruptcy Code. Accordingly, the Debtor reserves all rights to dispute or challenge the
28 validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the

1 characterization of the structure of any such transaction or any document or instrument
2 related to any creditor's claim.

3 **6. Excluded Assets and Liabilities.** Certain immaterial assets and liabilities of the Debtor
4 may have been excluded.

5 **7. Insiders.** For purposes of the Schedules and SOFA, the Debtor defined "insiders"
6 pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c)
7 persons in control of the Debtor; (d) relatives of the Debtor's directors, officers or persons
8 in control of the Debtor; and (e) debtor/non-debtor affiliates of the foregoing. Persons
9 listed as "insiders" have been included for informational purposes only and the inclusion
10 of them in the Schedules and SOFA, shall not constitute an admission that those persons
11 are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the
12 Debtor does not take any position with respect to: (a) any insider's influence over the
13 control of the Debtor; (b) the management responsibilities or functions of any such
14 insider; (c) the decision making or corporate authority of any such insider; or (d) whether
15 the Debtor or any such insider could successfully argue that he or she is not an "insider"
16 under applicable law or with respect to any theories of liability or for any other purpose.

17 **8. Classifications.** Listing (a) a claim on Schedule D as "secured," (b) a claim on Schedule
18 E/F as "priority," (c) a claim on Schedule E/F as "unsecured," or (d) a contract on
19 Schedule G as "executory" or "unexpired," does not constitute an admission by any
20 Debtor of the legal rights of the claimant or a waiver of any Debtor's rights to re-
21 characterize or reclassify such claims or contracts or to setoff of such claims.

22 **9. Claims Description.** Schedules D and E/F permit the Debtor to designate a claim as
23 "disputed," "contingent," and/or "unliquidated." Any failure to designate a claim on the
24 Schedules and SOFA as "disputed," "contingent," or "unliquidated" does not constitute an
25 admission by any Debtor that such amount is not "disputed," "contingent," or
26 "unliquidated," or that such claim is not subject to objection. The Debtor reserves all
27 rights to dispute, or assert offsets or defenses to, any claim reflected on its Statement and
28 Schedules on any grounds, including liability or classification. Additionally, the Debtor

1 expressly reserves all of its rights to subsequently designate such claims as “disputed,”
2 “contingent” or “unliquidated.” Moreover, listing a claim does not constitute an admission
3 of liability by the Debtor.

4 **10. Causes of Action.** Despite making commercially reasonable efforts to identify all known
5 assets, the Debtor may not have listed all of its causes of action or potential causes of
6 action against third-parties as assets in the Schedules and SOFA, including, without
7 limitation, causes of actions arising under the provisions of Chapter 5 of the Bankruptcy
8 Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers.
9 The Debtor reserves all rights with respect to any cause of action (including avoidance
10 actions), controversy, right of setoff, cross-claim, counterclaim, or recoupment and any
11 claim on contracts or for breaches of duties imposed by law or in equity, demand, right,
12 action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account,
13 defense, power, privilege, license, and franchise of any kind or character whatsoever,
14 known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected,
15 liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable
16 directly or derivatively, whether arising before, on, or after the Petition Date, in contract
17 or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes
18 of Action”) it may have, and neither these Global Notes nor the Schedules and SOFA
19 shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or
20 impair the assertion of such claims or Causes of Action.

21 **11. Summary of Significant Reporting Policies.** The following is a summary of significant
22 reporting policies

- 23 • Undetermined Amounts. The description of an amount as “unknown” is not
24 intended to reflect upon the materiality of such amount.
- 25 • Totals. All totals that are included in the Schedules and SOFA represent totals of
26 all known amounts. To the extent there are unknown or undetermined amounts, the
27 actual total maybe different than the listed total.

28 **12. Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

1 **13. Global Notes Control.** In the event that the Schedules or SOFA differ from any of the
2 foregoing Global Notes, these Global Notes shall control.

3 **Specific Notes with Respect to the Debtor's Schedules of Assets and Liabilities**

4 The Schedules neither purport to represent financial statements prepared in accordance
5 with GAAP, nor are they intended to be fully reconciled with the financial statements of the
6 Debtor. Additionally, the Schedules contain unaudited information that is subject to further
7 review and potential adjustment, and reflect the Debtor's reasonable best efforts to report the
8 assets and liabilities of the Debtor. Moreover, given, among other things, questions about the
9 characterization of certain assets and the valuation and nature of certain liabilities, to the extent
10 that the Debtor shows more assets than liabilities, this is not an admission that such Debtor was
11 solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent the
12 Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent
13 as of the Petition Date or at any time before the Petition Date.

14 **14. Schedule A/B, Part 9, Question 55 – Real Property; Schedule D, Part 1, Question 2 –**
15 **Value of Collateral that Supports Secured Claim**

16 A appraisal report prepared by Paul Jackle & Associates, Inc. opined that the "as is"
17 market value of the Debtor's four real property lots together with Coldwater Development
18 LLC's ("Coldwater") two lot was \$131 million as of November 15, 2020. Here, for
19 purposes of valuation the Debtor's four lots, the Debtor divided \$131 million by six and
20 arrived at an estimate of approximately \$21.8 million per lot for a total of \$87.3 million.
21 Coldwater's chapter 11 case is jointly administered with the Debtor's case.

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1 **15. *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy, Part 2 –***
2 **List Certain Transfers Made Before Filing for Bankruptcy**

3 The Debtor’s primary asset is vacant land, and the Debtor has no employees or ongoing
4 business operations in the traditional sense. The Debtor does not generate income, and
5 before the chapter 11 filing, did not maintain a separate bank account. Rather the
6 Debtor’s expenses were paid with funds from Coldwater’s bank account. In this way,
7 there are no prepetition transfers to disclose in this section.

8 **END OF GLOBAL NOTES**

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Fill in this information to identify the case:

Debtor name Lydda Lud, LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) 2:21-bk-10336-BB

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

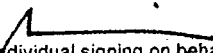
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration Statement of Financial Affairs and Mailing Matrix.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 1/29/21

X 
Signature of individual signing on behalf of debtor

Mohamed Hadid
Printed name

Member
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name: **Lydda Lud, LLC**
 United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**
 Case number (if known): **2:21-bk-10336-BB**

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bel Air Project LLC 9454 Wilshire Blvd. #320 Beverly Hills, CA 90212		Loan				\$429,147.00
Construction Enterprise & Services 11301 W. Olympic Blvd. #537 Los Angeles, CA 90064		Loan				\$1,458,698.00
Los Angeles County Tax Collector P.O. Box 54018 Los Angeles, CA 90054		APN 4387 020 009; APN 4387 020 001; APN 4387 022 001; and APN 4387 022 002.		Unknown	\$87,300,000.00	Unknown
Los Angeles County Tax Collector P.O. Box 54018 Los Angeles, CA 90054		APN 4387 020 009; APN 4387 020 001; APN 4387 022 001; and APN 4387 022 002.		Unknown	\$87,300,000.00	Unknown
Los Angeles County Tax Collector P.O. Box 54018 Los Angeles, CA 90054		APN 4387 020 009; APN 4387 020 001; APN 4387 022 001; and APN 4387 022 002.		Unknown	\$87,300,000.00	Unknown
Los Angeles County Tax Collector P.O. Box 54018 Los Angeles, CA 90054		APN 4387 020 009; APN 4387 020 001; APN 4387 022 001; and APN 4387 022 002.		Unknown	\$87,300,000.00	Unknown
Los Angeles County Tax Collector P.O. Box 54018 Los Angeles, CA 90054		APN 4387 020 009; APN 4387 020 001; APN 4387 022 001; and APN 4387 022 002.		Unknown	\$87,300,000.00	Unknown

Debtor **Lydda Lud, LLC**
Name

Case number (if known) **2:21-bk-10336-BB**

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Los Angeles County Tax Collector P.O. Box 54018 Los Angeles, CA 90054		APN 4387 020 009; APN 4387 020 001; APN 4387 022 001; and APN 4387 022 002.		Unknown	\$87,300,000.00	Unknown
Los Angeles County Tax Collector P.O. Box 54018 Los Angeles, CA 90054		APN 4387 020 009; APN 4387 020 001; APN 4387 022 001; and APN 4387 022 002.		Unknown	\$87,300,000.00	Unknown
State of California Department of Industrial Relations 6150 Van Nuys Blvd # 105 Van Nuys, CA 91401		Taxes				Unknown
Tree Lane LLC 11301 W. Olympic Blvd. #537 Los Angeles, CA 90064		Loan				\$50,000.00
Treetop Development LLC 11301 W. Olympic Blvd. #537 Los Angeles, CA 90064		Loan				\$138,525.00

Fill in this information to identify the case:

Debtor name Lydda Lud, LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) 2:21-bk-10336-BB

Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>87,300,000.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>0.00</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>87,300,000.00</u>

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 25,865,521.34

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**
Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 2,076,370.00

4. **Total liabilities** \$ 27,941,891.34
Lines 2 + 3a + 3b

Fill in this information to identify the case:

Debtor name Lydda Lud, LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) 2:21-bk-10336-BB

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.

Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

No. Go to Part 5.

Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.

Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.

Debtor Lydda Lud, LLC
Name

Case number (If known) 2:21-bk-10336-BB

Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.
 Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.
 Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.
 Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. APN 4387 020 009; APN 4387 020 001; APN 4387 022 001; and APN 4387 022 002.		N/A	Appraisal Report dated November 15, 2020	\$87,300,000.00

56. Total of Part 9.

\$87,300,000.00

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No
 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.
 Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 2

Debtor Lydda Lud, LLC Case number (if known) 2:21-bk-10336-BB
Name

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor Lydda Lud, LLC
Name

Case number (If known) 2:21-bk-10336-BB

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$87,300,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$0.00	+ 91b. \$87,300,000.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$87,300,000.00

Fill in this information to identify the case:

Debtor name Lydda Lud, LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) 2:21-bk-10336-BB

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
<p>2.1 Give Back LLC</p> <p>Creditor's Name</p> <p>P.O. Box 11480 Beverly Hills, CA 90213</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred 2020</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> <p>1. Give Back LLC 2. Shahbaz Law Group 3. Los Angeles County Tax Collector 4. Los Angeles County Tax Collector 5. Los Angeles County Tax Collector 6. Los Angeles County Tax Collector 7. Los Angeles County Tax Collector 8. Los Angeles County Tax Collector 9. Los Angeles County Tax Collector 10. Los Angeles County Tax Collector</p>	<p>Describe debtor's property that is subject to a lien APN 4387 020 009; APN 4387 020 001; APN 4387 022 001; and APN 4387 022 002.</p> <p>Describe the lien Secured</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	<p>\$25,741,957.17</p> <p>\$87,300,000.00</p>
<p>2.2 Los Angeles County Tax Collector</p>	<p>Describe debtor's property that is subject to a lien</p>	<p>Unknown \$87,300,000.00</p>

Debtor Lydda Lud, LLC Case number (if known) 2:21-bk-10336-BB
Name

Creditor's Name
P.O. Box 54018
Los Angeles, CA 90054
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
2020
Last 4 digits of account number
2001

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.1

APN 4387 020 009; APN 4387 020 001; APN 4387 022 001; and APN 4387 022 002.

Describe the lien
Property Tax
Is the creditor an insider or related party?
 No
 Yes
Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply
 Contingent
 Unliquidated
 Disputed

2.3 **Los Angeles County Tax Collector** Describe debtor's property that is subject to a lien Unknown \$87,300,000.00
Creditor's Name

P.O. Box 54018
Los Angeles, CA 90054
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
2018
Last 4 digits of account number
2001

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.1

APN 4387 020 009; APN 4387 020 001; APN 4387 022 001; and APN 4387 022 002.

Describe the lien
Property Tax
Is the creditor an insider or related party?
 No
 Yes
Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply
 Contingent
 Unliquidated
 Disputed

2.4 **Los Angeles County Tax Collector** Describe debtor's property that is subject to a lien Unknown \$87,300,000.00
Creditor's Name

P.O. Box 54018
Los Angeles, CA 90054
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
2020
Last 4 digits of account number
2002

APN 4387 020 009; APN 4387 020 001; APN 4387 022 001; and APN 4387 022 002.

Describe the lien
Property Tax
Is the creditor an insider or related party?
 No
 Yes
Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Debtor Lydda Lud, LLC Case number (if known) 2:21-bk-10336-BB
 Name

Do multiple creditors have an interest in the same property?
 No

Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.1

As of the petition filing date, the claim is:
 Check all that apply

- Contingent
 Unliquidated
 Disputed

2.5 **Los Angeles County Tax Collector**

Creditor's Name

**P.O. Box 54018
 Los Angeles, CA 90054**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2018

Last 4 digits of account number

2002

Do multiple creditors have an interest in the same property?
 No

Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.1

Describe debtor's property that is subject to a lien

APN 4387 020 009; APN 4387 020 001; APN 4387 022 001; and APN 4387 022 002.

Unknown \$87,300,000.00

Describe the lien

Property Tax

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
 Check all that apply

- Contingent
 Unliquidated
 Disputed

2.6 **Los Angeles County Tax Collector**

Creditor's Name

**P.O. Box 54018
 Los Angeles, CA 90054**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2020

Last 4 digits of account number

0001

Do multiple creditors have an interest in the same property?
 No

Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.1

Describe debtor's property that is subject to a lien

APN 4387 020 009; APN 4387 020 001; APN 4387 022 001; and APN 4387 022 002.

Unknown \$87,300,000.00

Describe the lien

Property Tax

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
 Check all that apply

- Contingent
 Unliquidated
 Disputed

2.7 **Los Angeles County Tax Collector**

Creditor's Name

**P.O. Box 54018
 Los Angeles, CA 90054**

Creditor's mailing address

Describe debtor's property that is subject to a lien

APN 4387 020 009; APN 4387 020 001; APN 4387 022 001; and APN 4387 022 002.

Unknown \$87,300,000.00

Describe the lien

Debtor Lydda Lud, LLC Case number (if known) 2:21-bk-10336-BB
 Name

Property Tax

Is the creditor an insider or related party?
 No
 Yes

Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
 Check all that apply
 Contingent
 Unliquidated
 Disputed

Creditor's email address, if known

Date debt was incurred
2018

Last 4 digits of account number
0001

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.1

2.8 **Los Angeles County Tax Collector** Describe debtor's property that is subject to a lien Unknown \$87,300,000.00

Creditor's Name
P.O. Box 54018
Los Angeles, CA 90054

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
2020

Last 4 digits of account number
0009

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.1

Describe the lien
Property Tax

Is the creditor an insider or related party?
 No
 Yes

Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
 Check all that apply
 Contingent
 Unliquidated
 Disputed

2.9 **Los Angeles County Tax Collector** Describe debtor's property that is subject to a lien \$19,294.02 \$87,300,000.00

Creditor's Name
P.O. Box 54018
Los Angeles, CA 90054

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
2018

Last 4 digits of account number
0009

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe the lien
Property Tax

Is the creditor an insider or related party?
 No
 Yes

Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
 Check all that apply

Debtor Lydda Lud, LLC Case number (if known) 2:21-bk-10336-BB
Name

- No Contingent
 Yes. Specify each creditor, including this creditor and its relative priority. Unliquidated
 Disputed
Specified on line 2.1

2.1 0	Shahbaz Law Group	Describe debtor's property that is subject to a lien APN 4387 020 009; APN 4387 020 001; APN 4387 022 001; and APN 4387 022 002.	\$104,270.15	\$87,300,000.00
	<small>Creditor's Name</small> 15760 Ventura Blvd., Ste. 850 Encino, CA 91436	<small>Describe the lien</small>		
	<small>Creditor's mailing address</small>	<small>Is the creditor an insider or related party?</small> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<small>Creditor's email address, if known</small>	<small>Is anyone else liable on this claim?</small> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	<small>Date debt was incurred</small> 2020	<small>As of the petition filing date, the claim is:</small> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	<small>Last 4 digits of account number</small>	<small>Do multiple creditors have an interest in the same property?</small> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1		

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$25,865,521.**
34

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

<small>Name and address</small>	<small>On which line in Part 1 did you enter the related creditor?</small>	<small>Last 4 digits of account number for this entity</small>

Fill in this information to identify the case:

Debtor name Lydda Lud, LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) 2:21-bk-10336-BB

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address State of California Department of Industrial Relations 6150 Van Nuys Blvd # 105 Van Nuys, CA 91401	Unknown	Unknown
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred 2020		
	Basis for the claim: Taxes		
	Last 4 digits of account number		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Bel Air Project LLC 9454 Wilshire Blvd. #320 Beverly Hills, CA 90212	\$429,147.00
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred <u>2013</u>	
	Basis for the claim: <u>Loan</u>	
	Last 4 digits of account number	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address Construction Enterprise & Services 11301 W. Olympic Blvd. #537 Los Angeles, CA 90064	\$1,458,698.00
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred <u>2010-2015</u>	
	Basis for the claim: <u>Loan</u>	
	Last 4 digits of account number	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Lydda Lud, LLC Case number (if known) 2:21-bk-10336-BB
Name

3.3 Nonpriority creditor's name and mailing address Tree Lane LLC As of the petition filing date, the claim is: *Check all that apply.* \$50,000.00
11301 W. Olympic Blvd. #537 Contingent
Los Angeles, CA 90064 Unliquidated
 Date(s) debt was incurred 2020 Disputed
 Last 4 digits of account number Basis for the claim: Loan
 Is the claim subject to offset? No Yes

3.4 Nonpriority creditor's name and mailing address Treetop Development LLC As of the petition filing date, the claim is: *Check all that apply.* \$138,525.00
11301 W. Olympic Blvd. #537 Contingent
Los Angeles, CA 90064 Unliquidated
 Date(s) debt was incurred 2018 Disputed
 Last 4 digits of account number Basis for the claim: Loan
 Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
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Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	\$ 0.00
5b. Total claims from Part 2	\$ 2,076,370.00
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$ 2,076,370.00

Fill in this information to identify the case:

Debtor name Lydda Lud, LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) 2:21-bk-10336-BB

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on Schedule A/B: Assets - Real and Personal Property

(Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name Lydda Lud, LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) 2:21-bk-10336-BB

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.
 Column 1: Codebtor Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Coldwater Development LLC	11301 W. Olympic Blvd. #537 Los Angeles, CA 90064	Give Back LLC	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2 Coldwater Development LLC	11301 W. Olympic Blvd. #537 Los Angeles, CA 90064	Shahbaz Law Group	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3 Coldwater Development LLC	11301 W. Olympic Blvd. #537 Los Angeles, CA 90064	Treetop Development LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.4</u> <input type="checkbox"/> G _____
2.4 Coldwater Development LLC	11301 W. Olympic Blvd. #537 Los Angeles, CA 90064	Tree Lane LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____
2.5 Coldwater Development LLC	11301 W. Olympic Blvd. #537 Los Angeles, CA 90064	Construction Enterprise & Services	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.2</u> <input type="checkbox"/> G _____

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Debtor Lydda Lud, LLC

Case number (if known) 2:21-bk-10336-BB

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.6 Coldwater Development LLC 11301 W. Olympic Blvd. #537 Los Angeles, CA 90064 Bel Air Project LLC D E/F 3.1 G

2.7 Mohamed Hadid 11301 W. Olympic Blvd. #537 Los Angeles, CA 90064 Personal Guarantor Give Back LLC D 2.1 E/F G

Fill in this information to identify the case:

Debtor name Lydda Lud, LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) 2:21-bk-10336-BB

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address
Relationship to debtor

Dates

Total amount of value

Reasons for payment or transfer

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Debtor Lydda Lud, LLC Case number (if known) 2:21-bk-10336-BB

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	---------------------------------------	----------------

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
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If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Debtor Lydda Lud, LLC Case number (if known) 2:21-bk-10336-BB

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
---	---	-------	-----------------------

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, Official Form 207

Debtor Lydda Lud, LLC

Case number (if known) 2:21-bk-10336-BB

moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No.

Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No.

Yes. Provide details below.

Debtor Lydda Lud, LLC

Case number (if known) 2:21-bk-10336-BB

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>
		Dates business existed

26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. Brandon Schindelheim 7120 Hayvenhurst Ave. #409 Van Nuys, CA 91406	2015-Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address	If any books of account and records are unavailable, explain why
-------------------------	---

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- None

Name and address

27. **Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
- Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
--	--------------------------	---

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Debtor **Lydda Lud, LLC**

Case number (if known) **2:21-bk-10336-BB**

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation

Employer identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund

Employer identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 1/29/21

Signature of individual signing on behalf of the debtor

Mohamed Hadid
Printed name

Position or relationship to debtor **Member**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

Attorney or Party Name, Address, Telephone & FAX Nos., FOR COURT USE ONLY

State Bar No. & Email Address
Aram Ordubegian
555 West Fifth Street, 48th Floor
Los Angeles, CA 90013-1065
213.629.7400 Fax: 213.629.7401
California State Bar Number: 185142 CA
Aram.Ordubegian@arentfox.com

- Debtor(s) appearing without an attorney
- Attorney for Debtor

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA**

In re:

Lydda Lud, LLC

CASE NO.: 2:21-bk-10336-BB

CHAPTER: 11

**VERIFICATION OF MASTER
MAILING LIST OF CREDITORS**

[LBR 1007-1(a)]

Debtor(s).

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 2 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date:

1/29/21

Signature of Debtor 1

Date:

Signature of Debtor 2 (joint debtor) (if applicable)

Date:

Signature of Attorney for Debtor (if applicable)

Lydda Lud, LLC
11301 W. Olympic Blvd. #537
Los Angeles, CA 90064

Aram Ordubegian
Arent Fox LLP
555 West Fifth Street, 48th Floor
Los Angeles, CA 90013-1065

Bel Air Project LLC
9454 Wilshire Blvd. #320
Beverly Hills, CA 90212

Coldwater Development LLC
11301 W. Olympic Blvd. #537
Los Angeles, CA 90064

Construction Enterprise & Services
11301 W. Olympic Blvd. #537
Los Angeles, CA 90064

Give Back LLC
P.O. Box 11480
Beverly Hills, CA 90213

Los Angeles County Tax Collector
P.O. Box 54018
Los Angeles, CA 90054

Mohamed Hadid
11301 W. Olympic Blvd. #537
Los Angeles, CA 90064

Shahbaz Law Group
15760 Ventura Blvd., Ste. 850
Encino, CA 91436

State of California Department of
Industrial Relations
6150 Van Nuys Blvd # 105
Van Nuys, CA 91401

Tree Lane LLC
11301 W. Olympic Blvd. #537
Los Angeles, CA 90064

Treetop Development LLC
11301 W. Olympic Blvd. #537
Los Angeles, CA 90064

EXHIBIT 3

1 Aram Ordubegian (SBN 185142)
M. Douglas Flahaut (SBN 245558)
2 Annie Y. Stoops (SBN 286325)
ARENT FOX LLP
3 555 West Fifth Street, 48th Floor
Los Angeles, CA 90013-1065
4 Telephone: 213.629.7400
Facsimile: 213.629.7401
5 aram.ordubegian@arentfox.com
douglas.flahaut@arentfox.com
6 annie.stoops@arentfox.com

7 *Proposed* General Bankruptcy and Restructuring
Counsel for Debtor and Debtor-in-Possession

9 **UNITED STATES BANKRUPTCY COURT**
10 **CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

11 In re
12 **COLDWATER DEVELOPMENT LLC.**
a California limited liability company,
13
14 Debtor and Debtor-in-Possession.

Proposed Lead Case:
Case No.: 2:21-bk-10335-BB

Chapter 11

15 -----
16 In re
17 **LYDDA LUD, LLC**, a California limited
liability company,
18
19 Debtor and Debtor-in-Possession.

Case No.: 2:21-bk-10336-BB

Chapter 11

[Joint Administration Requested]

20
21 Affects both Debtors.
 Affects Coldwater Development, LLC
only.
22 Affects Lydda Lud, LLC only.
23
24 Debtors and Debtors-in-Possession.

**DECLARATION OF MOHAMED
HADID IN SUPPORT OF MOTION
FOR ORDER DIRECTING JOINT
ADMINISTRATION OF RELATED
CASES PURSUANT TO FEDERAL
RULE OF BANKRUPTCY
PROCEDURE 1015(b) AND LOCAL
BANKRUPTCY RULE 1015-1**

*[No Hearing Required Under Local Bankr.
R. 9013-1(q)]*

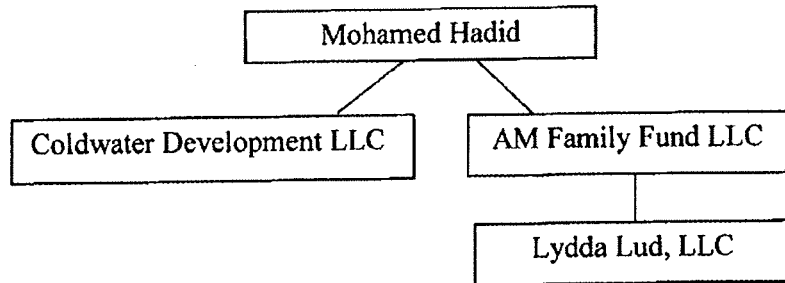
1 I, Mohamed Hadid, declare as follows:

2 1. I am over 18 years of age. I am the principal and member of the debtors and
3 debtors-in-possession, Coldwater Development LLC (“Coldwater”) and Lydda Lud, LLC
4 (“Lydda”) (collectively the “Debtors”). Except as otherwise indicated herein, all facts set forth in
5 this declaration (the “Declaration”) are based upon my personal knowledge or information
6 supplied to me by my employees, counsel and advisors.

7 2. I submit this declaration in support of the concurrently-filed *Motion for Order*
8 *Directing Joint Administration of Related Cases Pursuant to Federal Rule of Bankruptcy*
9 *Procedure 1015(b) and Local Bankruptcy Rule 1015-1.*

10 **Relationship Between Coldwater and Lydda**

11 3. Coldwater and Lydda share a common principal. As illustrated below, I am the
12 sole member and 100% owner of Coldwater. With respect to Lydda, I am the sole member and
13 100% owner of AM Family Fund, LLC, which owns 100% of Lydda.



14
15
16
17
18
19
20 **Dispute Concerning the Debtors’ Property**

21 4. The Debtors collectively own six (6) highly prized, vacant, entitled, residential
22 estate lots (the “Property”), totaling 65.61 acres, that are located in the Santa Monica Mountains
23 above Beverly Hills.¹

24 5. The Property is encumbered by a deed of trust to secure a loan (“Loan”) issued by
25 Romspen California Mortgage Limited Partnership (the “Original Lender”) for the principal
26 amount of \$25 million. The other liens are comparatively nominal and relate to property taxes that
27

28 ¹ Coldwater owns two (2) lots identified by the Assessor’s Parcel Number (APN) 4387-021-018 and 4387-021-019. Lydda owns four (4) lots identified as APN 4387-022-001, 4387-022-002, 4387-020-001, and 4387-020-009.

1 are due and owing as well as an abstract of judgment for what appears to be unpaid legal fees.

2 6. The Property was also recently appraised, and according to a third party appraisal
3 report, dated November 15, 2020, the “as is” market value of the Property was \$131 million. At
4 this valuation all creditors with valid secured claims against the Debtors are over secured and
5 adequately protected by over \$100 million of equity in the Property. The appraisal report, dated
6 November 15, 2020, was prepared by Paul Jackie & Associates, Inc. and will be presented for
7 review upon request.

8 7. For years the Property has been the subject of a contentious dispute initiated by an
9 activist group called “Friends of the Hastain Trail” (the “State Court Plaintiffs”). In September
10 2011, the State Court Plaintiffs filed a complaint against the Debtors to, among others, quiet title
11 to a public recreational trail easement through the Property². After receiving an unfavorable
12 decision from the lower court, the Debtors appealed the lower court’s ruling and judgment. In a
13 published opinion, the California Court of Appeal reversed the lower court’s judgment against the
14 Debtors, and instead, held that a public trail easement had not been established on the Property.³
15 The appellate court’s decision was made final when the California Supreme Court declined to
16 review the matter.

17 8. On information and belief on or around September 11, 2020, an entity called, Give
18 Back, LLC (“Give Back”), purchased the Loan from the Original Lender and was assigned the
19 beneficial interest under the related deed of trust recorded against the Property. Shortly thereafter,
20 Give Back initiated foreclosure proceedings against the Debtors. The foreclosure sale was
21 scheduled to occur on January 20, 2021. On September 17, 2020, Give Back also filed a state court
22 action against me for breach of a guaranty agreement related to the Loan.

23 9. Around the same time, in September 2020, the Debtors entered into a forbearance
24 agreement to address the loan default. For the last four (4) months, the Debtors have sought to
25 refinance the Loan and secure funding from a new lender to pay off Give Back. However, on at
26 least one occasion an interested lender has declined to extend financing to the Debtors for the

27 ² The Los Angeles Superior Court action filed by the State Court Plaintiffs is entitled, *Friends of the Hastain Trail, et*
28 *al. v. Coldwater Development, LLC, et al.*, Case No. BC469573.

³ See *Friends of Hastain Trail v. Coldwater Dev. LLC*, 1 Cal. App. 5th 1013 (2016).

1 Property after inspecting the property and finding fraudulent "Public Notice" signs that encouraged
2 hikers to challenge the Debtors' building permit applications. The fraudulent signs are not only
3 contrary to the final decision of the California Court of Appeals, but they imply that the Property
4 is and will continue to be embroiled in frivolous litigation, which along with the disruptions to the
5 high-end real estate market associated with the global COVID-19 pandemic, have deterred and
6 undermined the Debtors' attempts to refinance the loan.

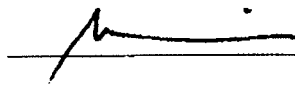
7 10. I am informed and believe that the "Public Notice" signs are fraudulent because they
8 are not posted by an official governmental entity in accordance with applicable state or federal law,
9 but were put on the Property by an individual without permission or authority to be on the Property.

10 11. I am informed and believe that Give Back is working with or aligned with the State
11 Court Plaintiffs to impose an easement on the Property and deprive the Debtors' of their property
12 rights. I also believe that Give Back may share responsibility for the posting of the false "Public
13 Notice" signs.

14 12. When efforts to resolve the loan default with Give Back failed and the Debtors'
15 attempts to refinance the Loan continued to be undermined by the appearance of fraudulent notices,
16 I determined that it best served the interests of the Debtors and their creditors to file for chapter 11
17 bankruptcy relief so that the Property's value may be preserved while the Debtors work to refinance
18 the Property in a manner that will allow the Debtors to effectuate their plan and monetize the
19 Property for the maximum value.

20 I declare under penalty of perjury under the laws of the United States of America that the
21 foregoing is true and correct.

22
23 Executed on Monday, January 19, 2021, at Los Angeles, California.

24
25 
26 Mohamed Hadid

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

Arent Fox LLP, Gas Company Tower, 555 West Fifth Street, 48th Floor, Los Angeles, CA 90013.

A true and correct copy of the foregoing document entitled (*specify*): **DECLARATION OF MOHAMED HADID IN SUPPORT OF MOTION FOR ORDER DIRECTING JOINT ADMINISTRATION OF RELATED CASES PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 1015(b) AND LOCAL BANKRUPTCY RULE 1015-1** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) **01/19/2021**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (date) **01/19/2021**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

JUDGE

Honorable Sheri Bluebond
United States Bankruptcy Court
255 E. Temple Street, Suite 1534
Los Angeles, CA 90012

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

01/19/2021
Date

AYLIN SOOKASSIANS
Printed Name

/s/ Aylin Sookassians
Signature

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

Eryk R Escobar on behalf of U.S. Trustee United States Trustee (LA)
eryk.r.escobar@usdoj.gov

M Douglas Flahaut on behalf of Debtor Coldwater Development LLC
flahaut.douglas@arentfox.com

Kenneth G Lau on behalf of U.S. Trustee United States Trustee (LA)
kenneth.g.lau@usdoj.gov

Daniel A Lev on behalf of Interested Party Courtesy NEF
dlev@sulmeyerlaw.com, ccaldwell@sulmeyerlaw.com;dlev@ecf.inforuptcy.com

Aram Ordubegian on behalf of Debtor Coldwater Development LLC
ordubegian.aram@arentfox.com

Ronald N Richards on behalf of Interested Party Courtesy NEF
ron@ronaldrichards.com, morani@ronaldrichards.com,justin@ronaldrichards.com

Annie Y Stoops on behalf of Debtor Coldwater Development LLC
annie.stoops@arentfox.com, yvonne.li@arentfox.com

United States Trustee (LA)
ustpregion16.la.ecf@usdoj.gov

EXHIBIT 4

This page is part of your document - DO NOT DISCARD



20120524570



Pages:
0004

Recorded/Filed in Official Records
Recorder's Office, Los Angeles County,
California

04/06/12 AT 12:52PM

FEES:	33.00
TAXES:	0.00
OTHER:	0.00
PAID:	<u>33.00</u>



LEADSHEET



201204060040074

00005623515



003808400

SEQ:
01

DAR - Counter (Hard Copy)



THIS FORM IS NOT TO BE DUPLICATED

E440071

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, address, State Bar number, Telephone Number)
 Recording requested by and return to
 JOHN D. GUERRINI (190972)
 THE GUERRINI LAW FIRM
 750 E. GREEN STREET, SUITE 200
 PASADENA, CA 91101
 8913
 626-229-9611
 ATTORNEY FOR JUDGMENT CREDITOR ASSIGNEE OF RECORD
 SUPERIOR COURT OF CALIFORNIA, COUNTY OF Los Angeles
 STREET ADDRESS 1725 Main Street



2

SPACE ABOVE THIS LINE RESERVED FOR RECORDER'S USE

TITLE(S)

ABSTRACT

EJ-001

3

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, address, State Bar number, and Telephone number)
 Recording requested by and return to,
 JOHN D. GUERRINI (190972)
 THE GUERRINI LAW FIRM
 750 E. GREEN STREET, SUITE 200
 PASADENA, CA 91101
 8913
 626-229-9611
 ATTORNEY FOR JUDGMENT CREDITOR ASSIGNEE OF RECORD

SUPERIOR COURT OF CALIFORNIA, COUNTY OF Los Angeles
 STREET ADDRESS 1725 Main Street
 MAILING ADDRESS:
 CITY AND ZIP CODE Santa Monica, CA 90401
 BRANCH NAME West District -- Santa Monica Courthouse

FOR RECORDER'S USE ONLY

PLAINTIFF: LINCOLN RESORTS, AN ARIZONA JOINT VENTURE PARTNERSHIP
 DEFENDANT: MOHAMED A HADID and MARY BUTLER HADID, individually, and as husband and wife

CASE NUMBER

SS020250

FOR COURT USE ONLY

ABSTRACT OF JUDGMENT—CIVIL AND SMALL CLAIMS Amended

1. The judgment creditor assignee of record applies for an abstract of judgment and represents the following:

a. Judgment debtor's

Name and last known address

HADID SOUTHWEST RESORT ASSOCIATES LIMITED PARTNERSHIP, A DISTRICT OF COLOMBIA LIMITED PARTNERSHIP, 2220 AVENUE OF THE STARS #1203 LOS ANGELES, CA. 90067

b. Driver's license no. [last 4 digits] and state:

Unknown

c. Social security no. [last 4 digits]:

Unknown

d. Summons or notice of entry of sister-state judgment was personally served or mailed to (name and address):

HADID SOUTHWEST RESORT ASSOCIATES LIMITED PARTNERSHIP, A DISTRICT OF COLOMBIA LIMITED PARTNERSHIP, 2220 AVENUE OF THE STARS #1203, LOS ANGELES, 90067

2. Information on additional judgment debtors is shown on page 2.

4. Information on additional judgment creditors is shown on page 2.

3. Judgment creditor (name and address):

LINCOLN RESORTS, AN ARIZONA JOINT VENTURE PARTNERSHIP, C/O THE GUERRINI LAW FIRM, 750 E GREEN ST #200, PASADENA, CA. 91101

5. Original abstract recorded in this county:

a. Date:

b. Instrument No.:

Date: 03/23/2012

JOHN D. GUERRINI

(TYPE OR PRINT NAME)

(SIGNATURE OF APPLICANT OR ATTORNEY)

6. Total amount of judgment as entered or last renewed:
 \$ 20,950,595.58

10. An execution lien attachment lien is endorsed on the judgment as follows:

a. Amount: \$ 0.00

b. In favor of (name and address):

7. All judgment creditors and debtors are listed on this abstract.

8. a. Judgment entered on (date): 12/10/2010

b. Renewal entered on (date):

9. This judgment is an installment judgment.

11. A stay of enforcement has

a. not been ordered by the court.

b. been ordered by the court effective until (date):



JOHN A. CLARKE, Clerk

This abstract issued on (date):
 APR 04 2012

12. a. I certify that this is a true and correct abstract of the judgment entered in this action.

b. A certified copy of the judgment is attached.

Clerk, by [Signature] Geter, Deputy

4

PLAINTIFF: LINCOLN RESORTS, AN ARIZONA JOINT VENTURE PARTNERSHIP	CASE NUMBER
DEFENDANT: MOHAMED A HADID and MARY BUTLER HADID, individually, and as husband and wife	SS020250

NAMES AND ADDRESSES OF ADDITIONAL JUDGMENT CREDITORS:

13. Judgment creditor (name and address):

14. Judgment creditor (name and address):

15. Continued on Attachment 15.

INFORMATION ON ADDITIONAL JUDGMENT DEBTORS:

16. Name and last known address

17. Name and last known address

MOHAMED A HADID AND MARY BUTLER HADID,
INDIVIDUALLY, AND HUSBAND AND WIFE
2220 AVENUE OF THE STARS #1202
LOS ANGELES, CA. 90067

Driver's license no. [last 4 digits] and state:

Unknown
 Unknown

Social security no. [last 4 digits]: 9736

Summons was personally served at or mailed to (address):

Driver's license no. [last 4 digits] and state:

Unknown
 Unknown

Social security no. [last 4 digits]:

Summons was personally served at or mailed to (address):

SAME AS ABOVE

18. Name and last known address

19. Name and last known address

Driver's license no. [last 4 digits] and state:

Unknown
 Unknown

Social security no. [last 4 digits]:

Summons was personally served at or mailed to (address):

Driver's license no. [last 4 digits] and state:

Unknown
 Unknown

Social security no. [last 4 digits]:

Summons was personally served at or mailed to (address):

20. Continued on Attachment 20.

EXHIBIT 5

This page is part of your document - DO NOT DISCARD



20120835479



Pages:
0004

Recorded/Filed in Official Records
Recorder's Office, Los Angeles County,
California

06/05/12 AT 11:16AM

FEES:	33.00
TAXES:	0.00
OTHER:	0.00
PAID:	33.00



LEADSHEET



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00005916224



004042832

SEQ:
01

DAR - Mail (Hard Copy)



THIS FORM IS NOT TO BE DUPLICATED

E49071

8

PLEASE COMPLETE THIS INFORMATION

RECORDING REQUESTED BY:

Meyer, Olson, Lowy & Neyses
LLP



WHEN RECORDED MAIL TO:

Dana Lowy, Esq.
10100 Santa Monica Blvd. #1425
Los Angeles, CA 90067

(THIS SPACE FOR RECORDER'S USE ONLY)

EJ-001

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, address, State Bar number, and telephone number)
Recording requested by and return to:

Dana Lowy, Esq., SB#162853
Meyer, Olson, Lowy & Meyers, LLP
10100 Santa Monica Blvd., #1425
Los Angeles, CA 90067
(310)277-9747

ATTORNEY FOR JUDGMENT CREDITOR ASSIGNEE OF RECORD

SUPERIOR COURT OF CALIFORNIA, COUNTY OF SANTA BARBARA
STREET ADDRESS 1100 Anacapa Street
MAILING ADDRESS, 1100 Anacapa Street
CITY AND ZIP CODE: Santa Barbara, CA 93101
BRANCH NAME: Anacapa Building

FOR RECORDER'S USE ONLY

PLAINTIFF: YOLANDA HADID	CASE NUMBER
DEFENDANT: MOHAMED HADID	1130645
ABSTRACT OF JUDGMENT—CIVIL AND SMALL CLAIMS <input type="checkbox"/> Amended	FOR COURT USE ONLY
<p>1. The <input checked="" type="checkbox"/> judgment creditor <input type="checkbox"/> assignee of record applies for an abstract of judgment and represents the following:</p> <p>a. Judgment debtor's Name and last known address <input checked="" type="checkbox"/> Mohamed Hadid 904 Crescent Drive Beverly Hills, CA 90210</p> <p>b. Driver's license no. [last 4 digits] and state: 4339 California <input type="checkbox"/> Unknown c. Social security no. [last 4 digits]: 7081 <input type="checkbox"/> Unknown d. Summons or notice of entry of sister-state judgment was personally served or mailed to (name and address):</p>	

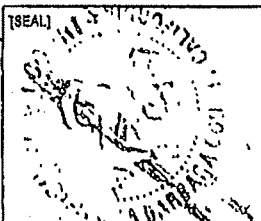
2. Information on additional judgment debtors is shown on page 2.
 3. Judgment creditor (name and address):
 Yolanda Hadid c/o Meyer, Olson, Lowy & Meyers, LLP
 10100 Santa Monica Blvd., #1425, LA, CA 90067
 Date: May 17, 2012
 Dana Lowy, Attorney for Judgment Creditor
 (TYPE OR PRINT NAME)

4. Information on additional judgment creditors is shown on page 2.
 5. Original abstract recorded in this county:
 a. Date:
 b. Instrument No.:

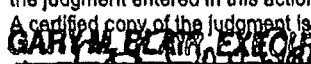

 (SIGNATURE OF APPLICANT OR ATTORNEY)

6. Total amount of judgment as entered or last renewed:
 \$ 3,600,000
 7. All judgment creditors and debtors are listed on this abstract.
 8. a. Judgment entered on (date): May 18, 2008
 b. Renewal entered on (date):
 9. This judgment is an installment judgment.

10. An execution lien attachment lien is endorsed on the judgment as follows:
 a. Amount: \$
 b. In favor of (name and address):



This abstract issued on (date):
 MAY 22 2012

11. A stay of enforcement has
 a. not been ordered by the court.
 b. been ordered by the court effective until (date):
 12. a. I certify that this is a true and correct abstract of the judgment entered in this action.
 b. A certified copy of the judgment is attached.
 Clerk, by  Deputy.

PLAINTIFF: YOLANDA HADID	CASE NUMBER
DEFENDANT: MOHAMED HADID	1130645

NAMES AND ADDRESSES OF ADDITIONAL JUDGMENT CREDITORS:

13. Judgment creditor (name and address):

14. Judgment creditor (name and address):

15. Continued on Attachment 15.

INFORMATION ON ADDITIONAL JUDGMENT DEBTORS:

16. Name and last known address

17. Name and last known address

Driver's license no. [last 4 digits] and state:

Unknown

Driver's license no. [last 4 digits] and state:

Unknown

Social security no. [last 4 digits]:

Unknown

Social security no. [last 4 digits]:

Unknown

Summons was personally served at or mailed to (address):

Summons was personally served at or mailed to (address):

18. Name and last known address

19. Name and last known address

Driver's license no. [last 4 digits] and state:

Unknown

Driver's license no. [last 4 digits] and state:

Unknown

Social security no. [last 4 digits]:

Unknown

Social security no. [last 4 digits]:

Unknown

Summons was personally served at or mailed to (address):

Summons was personally served at or mailed to (address):

20. Continued on Attachment 20.

EXHIBIT 6

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20150479313



Pages:
0004

Recorded/Filed in Official Records
Recorder's Office, Los Angeles County,
California

04/28/15 AT 12:24PM

FEES:	33.00
TAXES:	0.00
OTHER:	0.00
PAID:	33.00



LEADSHEET



201504283270073

00010489688



006792199

SEQ:
03

DAR - Courier (Hard Copy)



THIS FORM IS NOT TO BE DUPLICATED

EB17278

2

RECORDING REQUESTED BY AND MAIL TO:

Prober & Raphael
A Law Corporation
20750 Ventura Blvd. Suite 100
Woodland Hills, CA 91365-4365



SPACE ABOVE THIS LINE RESERVED FOR RECORDER'S USE

DOCUMENT TITLE

ABSTRACT OF JUDGMENT

3

EJ-001

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, address, and State Bar number)
 After recording, return to:
 Homan Mobasser Bar No. 251426
 PROBER & RAPHAEL
 10750 VENTURA BLVD., SUITE 100
 WOODLAND HILLS, CA 91364
 TEL NO: 818-227-0100 FAX NO. (optional): 818-227-0637
 E-MAIL ADDRESS (Optional):
 ATTORNEY FOR JUDGMENT CREDITOR ASSIGNEE OF RECORD

SUPERIOR COURT OF CALIFORNIA, COUNTY OF LOS ANGELES
 STREET ADDRESS: 1725 Main Street
 MAILING ADDRESS: Santa Monica, CA 90401
 CITY AND ZIP CODE:
 BRANCH NAME: West District

FOR RECORDER'S USE ONLY

PLAINTIFF: THE CLAIMS CENTER, LLC, A MINNESOTA LIMITED LIABILITY COMPANY
 DEFENDANT: MOHAMAD HADID

CASE NUMBER:
 SC122721

ABSTRACT OF JUDGMENT—CIVIL AND SMALL CLAIMS Amended

FOR COURT USE ONLY

1. The judgment creditor assignee of record applies for an abstract of judgment and represents the following:
 a. Judgment debtor's Name and last known address:
 Mohamad Hadid
 11301 W. Olympic Blvd., Ste 537
 Los Angeles, CA 90064
 b. Driver's license no. (last 4 digits) and state: Unknown
 c. Social security no. (last 4 digits): 9736 Unknown
 d. Summons or notice of entry of sister-state judgment was personally served or mailed to (name and address):
 Mohamad Hadid
 11301 W Olympic Blvd., Ste 537
 Los Angeles, CA 90064

2. Information on additional judgment debtors is shown on page 2.
 3. Judgment creditor (name and address):
 THE CLAIMS CENTER, LLC, A Minnesota Limited Liability Company
 c/o Prober & Raphael
 20750 Ventura Blvd., # 100, Woodland Hills, CA 91364
 Date: December 15, 2014
 HOMAN MOBASSER
 (TYPE OR PRINT NAME)

4. Information on additional judgment creditors is shown on page 2.
 5. Original abstract recorded in this county:
 a. Date:
 b. Instrument No.:
 (SIGNATURE OF APPLICANT OR ATTORNEY)

6. Total amount of judgment as entered or last renewed:
 \$ 74,714.87
 7. All judgment creditors and debtors are listed on this abstract.
 8. a. Judgment entered on (date): December 3, 2014
 b. Renewal entered on (date):
 9. This judgment is an installment judgment.

10. An execution lien attachment lien is endorsed on the judgment as follows:
 a. Amount: \$
 b. In favor of (name and address):
 11. A stay of enforcement has
 a. not been ordered by the court.
 b. been ordered by the court effective until (date):
 12. a. I certify that this is a true and correct abstract of the judgment entered in this action.
 b. A certified copy of the judgment is attached.



This abstract issued on (date):
 APR 24 2015

Clerk, by Walter Kulk, Deputy

100

4

PLAINTIFF: THE CLAIMS CENTER, LLC, A MINNESOTA LIMITED LIABILITY COMPANY DEFENDANT: MOHAMAD HADID	COURT CASE NO SC122721
--	----------------------------------

NAMES AND ADDRESSES OF ADDITIONAL JUDGMENT CREDITORS:

13. Judgment creditor (name and address):

14. Judgment creditor (name and address):

15. Continued on Attachment 15.

INFORMATION ON ADDITIONAL JUDGMENT DEBTORS:

16. Name and last known address

17. Name and last known address

Driver's license no. [last 4 digits] and state: Unknown

Driver's license no. [last 4 digits] and state: Unknown

Social security no. [last 4 digits]: Unknown

Social security no. [last 4 digits]: Unknown

Summons was personally served at or mailed to (address):

Summons was personally served at or mailed to (address):

18. Name and last known address

19. Name and last known address

Driver's license no. [last 4 digits] and state: Unknown

Driver's license no. [last 4 digits] and state: Unknown

Social security no. [last 4 digits]: Unknown

Social security no. [last 4 digits]: Unknown

Summons was personally served at or mailed to (address):

Summons was personally served at or mailed to (address):

20. Continued on Attachment 20.

EXHIBIT 7

This page is part of your document - DO NOT DISCARD



20160633727



Pages:
0002

Recorded/Filed in Official Records
Recorder's Office, Los Angeles County,
California

06/02/16 AT 11:14AM

FEES:	0.00
TAXES:	0.00
OTHER:	0.00
PAID:	0.00



LEADSHEET



201606022840076

00012103196



007559962

SEQ:
01

DAR - Mail (Intake)



THIS FORM IS NOT TO BE DUPLICATED

RECORDING REQUESTED BY
STATE OF CALIFORNIA
DEPARTMENT OF INDUSTRIAL RELATIONS

AND WHEN RECORDED MAIL TO:

Uninsured Employers Benefits Trust Fund Collections Unit
P.O. Box 429397
San Francisco, CA 94142-9397

Telephone: (510) 286-7067

Reference: Miguel Torja
(Applicant)

Document Number: 12103196



Batch Number: 7559962



----- SPACE ABOVE THIS LINE FOR RECORDER'S USE -----

CERTIFICATE OF LIEN

TO ALL WHOM IT MAY CONCERN: Los Angeles COUNTY

Please take notice that the Director of Industrial Relations, State of California, or the Workers' Compensation Appeals Board, on 10/17/2013, determined in Case No/s. ADJ8703256; ADJ8703193; UEF8703256 that Mohamed Hadid aka Mohamed Anwar Hadid, Mohammed Hadid, Anwar Hadid

(Employer)

has not secured the payment of compensation as required by Division 4 of the Labor Code.

Accordingly, pursuant to Labor Code Section 3720, this certificate is being filed in the office of the County Recorder, and shall operate as a valid lien against the employer's property in favor of the Director of Industrial Relations, State of California, with all the force, effect and priority of a judgment lien, and shall continue for 10 years from the time of the recording of this certificate unless sooner released or otherwise discharged.

This lien secures all amounts paid, and to be paid, by the Uninsured Employer Benefits Trust Fund in the above-reference case/s, venued at the Los Angeles District Office of the Workers' Compensation Appeals Board. For financial information regarding payments made or to be made by the Uninsured Employers Benefits Trust Fund, contact (510) 286-7067 and/or write to the Uninsured Employers Benefits Trust Fund Collection Unit at P.O. Box 429397, San Francisco, CA 94142-9397.

Total amount paid by UEBTF to date: \$ 36,879.00, plus applicable penalties and interest. Additional UEBTF payments plus interest will increase the amount of this lien.

Copy mailed on _____ to the employer at the address

904 N Crescent Dr Beverly Hills CA 90210-2802

830 Nimes Rd Los Angeles CA 90077-3417

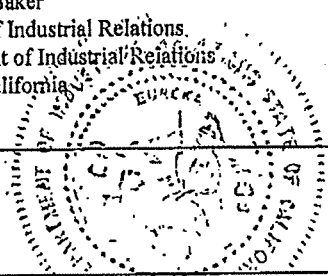
11301 W Olympic Bl #537 Los Angeles CA 90064 -1652

Christine Baker

Christine Baker
Director of Industrial Relations
Department of Industrial Relations
State of California

5/5/2018

Date



NOTE TO COUNTY RECORDER: Pursuant to Labor Code Section 3720, a facsimile signature of the Director of Industrial Relations accompanied by the seal imprint of the Department of Industrial Relations shall be sufficient for recording purposes of liens. Pursuant to Labor Code Section 3721, the recorder shall make no charge for filing certificates of lien.

EXHIBIT 8

This page is part of your document - DO NOT DISCARD



20161574430



Pages:
0004

Recorded/Filed in Official Records
Recorder's Office, Los Angeles County,
California

12/12/16 AT 04:08PM

FEES:	35.00
TAXES:	0.00
OTHER:	0.00
PAID:	<u>35.00</u>



LEADSHEET



201612123260137

00013096200



008009182

SEQ:
10

DAR - Counter (Upfront Scan)



THIS FORM IS NOT TO BE DUPLICATED

RECORDING REQUESTED BY AND MAIL TO
*(Name and mailing address, including city,
state, and ZIP code, of requesting party)*

Dan P Sedor, P C
Jeffer Mangels Butler & Mitchell LLP
1900 Avenue of the Stars, Seventh Fl.
Los Angeles, CA 90067-4308

SPACE ABOVE THIS LINE RESERVED FOR RECORDER'S USE

DOCUMENT TITLE

- ABSTRACT OF JUDGMENT
 ACKNOWLEDGMENT OF SATISFACTION OF JUDGMENT
 OTHER (specify) _____

EJ-001

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, State Bar number, and telephone number)
Recording requested by and return to
JEFFER MANGELS BUTLER & MITCHELL LLP
DAN P SEDOR, P C (Bar No 139091)
1900 Avenue of the Stars, Seventh Floor
Los Angeles, California 90067
TEL NO 310-203-8080 FAX NO (Optional) 310-203-0567
E-MAIL ADDRESS (Optional) dps@jmbm.com
 ATTORNEY FOR JUDGMENT CREDITOR ASSIGNEE OF RECORD

SUPERIOR COURT OF CALIFORNIA, COUNTY OF LOS ANGELES

STREET ADDRESS 111 N Hill Street

MAILING ADDRESS 111 N Hill, Street

CITY AND ZIP CODE Los Angeles, California 90012

BRANCH NAME Central District - Stanley Mosk Courthouse

FOR RECORDER'S USE ONLY

PLAINTIFF JEFFER MANGELS BUTLER & MITCHELL LLP

CASE NUMBER
BS 165137

DEFENDANT MOHAMED HADID and 901 STRADA LLC

ABSTRACT OF JUDGMENT—CIVIL AND SMALL CLAIMS Amended

FOR COURT USE ONLY

1 The judgment creditor assignee of record applies for an abstract of judgment and represents the following
a Judgment debtor's

Name and last known address

Mohamed Hadid
630 Nimes Road
Los Angeles, California 90077

b Driver's license no. [last 4 digits] and state Unknown
c Social security no. [last 4 digits]: Unknown
d. Summons or notice of entry of sister-state judgment was personally served or mailed to (name and address).
Mohamed Hadid, 630 Nimes Road, Los Angeles, California 90077

2. Information on additional judgment debtors is shown on page 2

4 Information on additional judgment creditors is shown on page 2

3 Judgment creditor (name and address)
Jeffer Mangels Butler & Mitchell LLP
1900 Avenue of the Stars, 7th Floor
Los Angeles, CA 90067

5 Original abstract recorded in this county

Date November 10, 2016

Dan P. Sedor

(TYPE OR PRINT NAME)

a Date:
b Instrument No. 

(SIGNATURE OF APPLICANT OR ATTORNEY)

6 Total amount of judgment as entered or last renewed \$97,349.16

10 An execution lien attachment lien is endorsed on the judgment as follows.

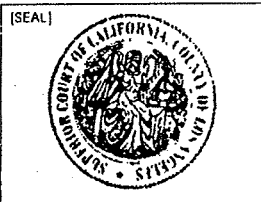
7. All judgment creditors and debtors are listed on this abstract.

a. Amount. \$
b In favor of (name and address)

8 a. Judgment entered on (date). November 2, 2016
b Renewal entered on (date)

9 This judgment is an installment judgment

11 A stay of enforcement has
a not been ordered by the court
b been ordered by the court effective until (date)



SHERRI R. CARTER

This abstract issued on (date):

DEC - 2 2016

12. a. I certify that this is a true and correct abstract of, the judgment entered in this action,
b A certified copy of the judgment is attached.

Clerk, by  Deputy

K.W. KAM

PLAINTIFF: JEFFER MANGELS BUTLER & MITCHELL LLP	COURT CASE NO
DEFENDANT MOHAMED HADID and 901 STRADA, LLC	BS 165137

NAMES AND ADDRESSES OF ADDITIONAL JUDGMENT CREDITORS:

13 Judgment creditor (name and address):

14 Judgment creditor (name and address):

15 Continued on Attachment 15.

INFORMATION ON ADDITIONAL JUDGMENT DEBTORS:

16 Name and last known address

17 Name and last known address

901 Strada, LLC
 James T. Zelloe, Stahl & Zelloe
 11350 Random Hills Road, Suite 700
 Fairfax, VA 22030

Driver's license no. [last 4 digits] and state:
 Unknown
 Social security no. [last 4 digits]: Unknown

Driver's license no. [last 4 digits] and state:
 Unknown
 Social security no. [last 4 digits]: Unknown

Summons was personally served at or mailed to (address):
 901 Strada, LLC, James T. Zelloe, Stahl & Zelloe, 11350
 Random Hills Road, Suite 700, Fairfax, VA 22030

Summons was personally served at or mailed to (address):

18 Name and last known address

19 Name and last known address

Driver's license no. [last 4 digits] and state:
 Unknown
 Social security no. [last 4 digits]: Unknown

Driver's license no. [last 4 digits] and state:
 Unknown
 Social security no. [last 4 digits]: Unknown

Summons was personally served at or mailed to (address):

Summons was personally served at or mailed to (address):

20 Continued on Attachment 20.

EXHIBIT 9

This page is part of your document - DO NOT DISCARD



20170098077



Pages:
0003

Recorded/Filed in Official Records
Recorder's Office, Los Angeles County,
California

01/24/17 AT 02:52PM

FEES:	30.00
TAXES:	0.00
OTHER:	0.00
PAID:	30.00



LEADSHEET



201701243330064

00013279049



008102148

SEQ:
01

DAR - Counter (Upfront Scan)



THIS FORM IS NOT TO BE DUPLICATED

EJ-001

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, address, and State Bar number)
 After recording, return to
 Peter K. Levine, Esq. SBN: 113672
 PETER K. LEVINE, A PROF LAW CORP.
 5455 Wilshire Blvd., Ste. 1250
 Los Angeles, CA 90036

TEL NO 323-934-1234 FAX NO (optional) 323-934-1230
 E-MAIL ADDRESS (Optional)

ATTORNEY FOR JUDGMENT CREDITOR ASSIGNEE OF RECORD

SUPERIOR COURT OF CALIFORNIA, COUNTY OF Los Angeles
 STREET ADDRESS 111 North Hill Street
 MAILING ADDRESS: 111 North Hill Street
 CITY AND ZIP CODE Los Angeles, CA 90012
 BRANCH NAME Stanley Mosk Courthouse

FOR RECORDER'S USE ONLY

PLAINTIFF: Juan Carlos Gonzaloz
 DEFENDANT: Mohamed Hadid

CASE NUMBER
 BC 543757

ABSTRACT OF JUDGMENT—CIVIL AND SMALL CLAIMS Amended

FOR COURT USE ONLY

1. The judgment creditor assignee of record applies for an abstract of judgment and represents the following:
- a. Judgment debtor's Name and last known address
- R* Mohamed Hadid
 630 Nimes Road
 Los Angeles, CA 90077
- b. Driver's license no. [last 4 digits] and state: 4339 CA Unknown
 c. Social security no. [last 4 digits]: Unknown
- d. Summons or notice of entry of sister-state judgment was personally served or mailed to (name and address):
 Reza Sina, Debtor's Attorney, 16661 Ventura Blvd., #312, Encino, CA 91436

2. Information on additional judgment debtors is shown on page 2.
3. Judgment creditor (name and address):
 Juan Carlos Gonzalez c/o Peter K. Levine
 5455 Wilshire Blvd., Ste. 1250, Los Angeles, CA 90036

4. Information on additional judgment creditors is shown on page 2.
5. Original abstract recorded in this county:
 Los Angeles
 a. Date: 9/12/2016
 b. Instrument No.: 20161094874

Date: November 9, 2016
 Peter K. Levine, Esq.

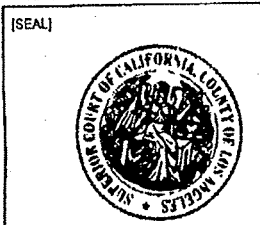
(TYPE OR PRINT NAME)

[Signature]
 (SIGNATURE OF APPLICANT OR ATTORNEY)

6. Total amount of judgment as entered or last renewed:
 \$ 576,267.34
7. All judgment creditors and debtors are listed on this abstract.
8. a. Judgment entered on (date): July 11, 2016
 b. Renewal entered on (date):
9. This judgment is an installment judgment.

10. An execution lien attachment lien is endorsed on the judgment as follows:
 a. Amount: \$
 b. In favor of (name and address):

11. A stay of enforcement has
 a. not been ordered by the court.
 b. been ordered by the court effective until (date):
12. a. I certify that this is a true and correct abstract of the judgment entered in this action.
 b. A certified copy of the judgment is attached.



This abstract issued on (date).
DEC 12 2016

SHERRI R. CARTER
 Clerk, by *[Signature]* **K.W. KAM**, Deputy

PLAINTIFF: Juan Carlos Gonzalez DEFENDANT: Mohamed Hadid	COURT CASE NO BC 543757
---	----------------------------

NAMES AND ADDRESSES OF ADDITIONAL JUDGMENT CREDITORS:

13. Judgment creditor (name and address):

14. Judgment creditor (name and address):

15. Continued on Attachment 15.

INFORMATION ON ADDITIONAL JUDGMENT DEBTORS:

16. Name and last known address

17. Name and last known address

Driver's license no. [last 4 digits] and state: Unknown

Driver's license no. [last 4 digits] and state: Unknown

Social security no. [last 4 digits]: Unknown

Social security no. [last 4 digits]: Unknown

Summons was personally served at or mailed to (address):

Summons was personally served at or mailed to (address):

18. Name and last known address

19. Name and last known address

Driver's license no. [last 4 digits] and state: Unknown

Driver's license no. [last 4 digits] and state: Unknown

Social security no. [last 4 digits]: Unknown

Social security no. [last 4 digits]: Unknown

Summons was personally served at or mailed to (address):

Summons was personally served at or mailed to (address):

20. Continued on Attachment 20.

EXHIBIT 10

This page is part of your document - DO NOT DISCARD



20180302134



Pages:
0004

Recorded/Filed in Official Records
Recorder's Office, Los Angeles County,
California

03/29/18 AT 12:06PM

FEES:	40.00
TAXES:	0.00
OTHER:	0.00
SB2:	75.00
PAID:	115.00



LEADSHEET



201803291900027

00015057314



008990761

SEQ:
01

DAR - Counter (Upfront Scan)



THIS FORM IS NOT TO BE DUPLICATED

EJ-001

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, address, and State Bar number)
 After recording, return to
 Behrouz Shafie, Esq. (SBN#: 108581)
 BEHROUZ SHAFIE & ASSOCIATES
 1575 Westwood Blvd. Suite 200
 Los Angeles, California 90024

TEL NO (310) 201-8470 FAX NO (optional) (310) 201-8472
 E-MAIL ADDRESS (Optional)

ATTORNEY FOR JUDGMENT CREDITOR ASSIGNEE OF RECORD

REC'D BY U.S. MAIL
 FEB 23 2018
 L.A.S.C. - Northwest East

SUPERIOR COURT OF CALIFORNIA, COUNTY OF Los Angeles
 STREET ADDRESS 6230 Sylmar Ave.
 MAILING ADDRESS 6230 Sylmar Ave.
 CITY AND ZIP CODE Van Nuys, California 91401
 BRANCH NAME Northwest District

FOR RECORDER'S USE ONLY

PLAINTIFF: Shahbaz Law Group, APC and Jacob A. Shahbaz
 DEFENDANT: MOHAMED A. HADID, et.al.

CASE NUMBER
 LC 101029

ABSTRACT OF JUDGMENT—CIVIL AND SMALL CLAIMS Amended

FOR COURT USE ONLY

1. The judgment creditor assignee of record applies for an abstract of judgment and represents the following:

a. Judgment debtor's Name and last known address
 MOHAMED A. HADID
 830 Nimes Rd,
 Los Angeles, CA 90077

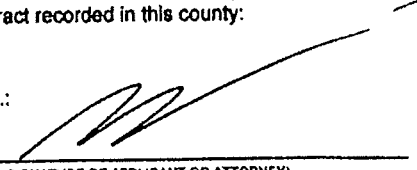
b. Driver's license no. [last 4 digits] and state: Unknown
 c. Social security no. [last 4 digits]: Unknown

d. Summons or notice of entry of sister-state judgment was personally served or mailed to (name and address):
 Larry A. Rothstein, Esq. 4195 E. Thousand Oaks Blvd. Suite 250, Westlake Village, CA 91362

2. Information on additional judgment debtors is shown on page 2.
 3. Judgment creditor (name and address):
 SHAHBAZ LAW GROUP, APC
 15780 Ventura Blvd. Suite 860
 Encino, California 91438

4. Information on additional judgment creditors is shown on page 2.
 5. Original abstract recorded in this county:
 a. Date:
 b. Instrument No.:

Date: February 21, 2018
 BEHROUZ SHAFIE, ESQ.
 (TYPE OR PRINT NAME)


 (SIGNATURE OF APPLICANT OR ATTORNEY)

6. Total amount of judgment as entered or last renewed:
 \$104,270.15

7. All judgment creditors and debtors are listed on this abstract.

8. a. Judgment entered on (date): June 13, 2017
 b. Renewal entered on (date):

9. This judgment is an installment judgment.

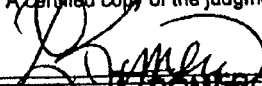
10. An execution lien attachment lien is endorsed on the judgment as follows:
 a. Amount: \$
 b. In favor of (name and address):

11. A stay of enforcement has
 a. not been ordered by the court.
 b. been ordered by the court effective until (date):



MAR 13 2018
 This abstract issued on (date):
 Sherri R. Carter, Executive Officer/Clerk

12. a. I certify that this is a true and correct abstract of the judgment entered in this action.
 b. A certified copy of the judgment is attached.

Clerk, by  Deputy

PLAINTIFF: Shahbaz Law Group, APC and Jacob A. Shahbaz DEFENDANT: MOHAMED A. HADID, et.al.	COURT CASE NO LC 101029
---	----------------------------

NAMES AND ADDRESSES OF ADDITIONAL JUDGMENT CREDITORS:

13. Judgment creditor (name and address):
JACOB A. SHAHBAZ
15760 Ventura Blvd. Suite 860
Encino, California 91436

14. Judgment creditor (name and address):

15. Continued on Attachment 15.

INFORMATION ON ADDITIONAL JUDGMENT DEBTORS:

16. Name and last known address
 HADID DEVELOPMENT COMPANIES
 11301 W OLYMPIC BL #537
 LOS ANGELES CA 90064

Driver's license no. [last 4 digits] and state: Unknown
 Social security no. [last 4 digits]: Unknown
 Summons was personally served at or mailed to (address):

17. Name and last known address
 HADID DEVELOPMENT CORPORATION, INC.
 11301 W OLYMPIC BL #537
 LOS ANGELES CA 90064

Driver's license no. [last 4 digits] and state: Unknown
 Social security no. [last 4 digits]: Unknown
 Summons was personally served at or mailed to (address):

18. Name and last known address
 CONSTRUCTION ENTERPRISES AND SERVICES, LLC
 11301 W OLYMPIC BLVD STE 537
 LOS ANGELES CA 90064

Driver's license no. [last 4 digits] and state: Unknown
 Social security no. [last 4 digits]: Unknown
 Summons was personally served at or mailed to (address):

19. Name and last known address
 HD DEVELOPMENT, LLC
 1674 SUNSET PLAZA DR
 LOS ANGELES CA 90069

Driver's license no. [last 4 digits] and state: Unknown
 Social security no. [last 4 digits]: Unknown
 Summons was personally served at or mailed to (address):

20. Continued on Attachment 20.

PLAINTIFF: JACOB A. SHAHBAZ	CASE NUMBER:
DEFENDANT: MOHAMED A. HADID	LC 101029

INFORMATION ON ADDITIONAL JUDGMENT DEBTORS:

Attachment 20

Name and last known address
 BEL AIR PROJECT, LLC
 11301 W OLYMPIC BLVD #537
 LOS ANGELES CA 90064

Name and last known address
 * BEL AIR HIGHLANDS, LLC
 9000 SUNSET BLVD PENTHOUSE
 LOS ANGELES CA 90069

Driver's license no. [last 4 digits] & state: Unknown
 Social Security no. [last 4 digits]: Unknown

Driver's license no. [last 4 digits] & state: Unknown
 Social Security no. [last 4 digits]: Unknown

Summons was personally served at or mailed to (address):

Summons was personally served at or mailed to (address):

Name and last known address
 * GOLDWATER DEVELOPMENT, LLC
 11301 W OLYMPIC BL NO 537
 LOS ANGELES CA 90064

Name and last known address

Driver's license no. [last 4 digits] & state: Unknown
 Social Security no. [last 4 digits]: Unknown

Driver's license no. [last 4 digits] & state: Unknown
 Social Security no. [last 4 digits]: Unknown

Summons was personally served at or mailed to (address):

Summons was personally served at or mailed to (address):

Larry A. Rothstein, Esq. 4195 E.
 Thousand Oaks Blvd. Suite 250
 Westlake Village, CA 91362

Name and last known address

Name and last known address

Driver's license no. [last 4 digits] & state: Unknown
 Social Security no. [last 4 digits]: Unknown

Driver's license no. [last 4 digits] & state: Unknown
 Social Security no. [last 4 digits]: Unknown

Summons was personally served at or mailed to (address):

Summons was personally served at or mailed to (address):

Name and last known address

Name and last known address

Driver's license no. [last 4 digits] & state: Unknown
 Social Security no. [last 4 digits]: Unknown

Driver's license no. [last 4 digits] & state: Unknown
 Social Security no. [last 4 digits]: Unknown

Summons was personally served at or mailed to (address):

Summons was personally served at or mailed to (address):

EXHIBIT 11

This page is part of your document - DO NOT DISCARD



20190014936



Pages:
0003

Recorded/Filed in Official Records
Recorder's Office, Los Angeles County,
California

01/07/19 AT 08:04AM

FEES:	0.00
TAXES:	0.00
OTHER:	0.00
<hr/>	
PAID:	0.00



LEADSHEET



201901073000004

00016131652



009551435

SEQ:
01

DAR - Mail (Intake)



THIS FORM IS NOT TO BE DUPLICATED

RECORDING REQUESTED BY

WHEN RECORDING MAIL TO:

DEPARTMENT OF INDUSTRIAL RELATIONS
DIVISION OF WORKERS' COMPENSATION
UEF-COLLECTION UNIT
P.O. BOX 429397
SAN FRANCISCO, CA 94142-9397

Document Number:16131652



Batch Number:9551435



SPACE ABOVE THIS LINE RESEVERED FOR RECORDER'S USE

TITLE(S)

RECORDING REQUESTED BY
STATE OF CALIFORNIA
DEPARTMENT OF INDUSTRIAL RELATIONS

AND WHEN RECORDED MAIL TO:

Uninsured Employers Benefits Trust Fund Collections Unit
P.O. Box 429397
San Francisco, CA 94142-9397

Telephone: (510) 286-7067

Reference: WILBER NUNEZ
(Applicant)

----- SPACE ABOVE THIS LINE FOR RECORDER'S USE -----

CERTIFICATE OF LIEN

TO ALL WHOM IT MAY CONCERN: LOS ANGELES COUNTY

Please take notice that the Director of Industrial Relations, State of California, or the Workers' Compensation Appeals Board, on DECEMBER 14, 2017, determined in Case No/s. UEF10538884 that

MOHAMMED ANWAR HADID, INDIVIDUALLY AND AS SUBSTANTIAL SHAREHOLDER OF COLDWATER DEVELOPMENT, LLC
(Employer)

has not secured the payment of compensation as required by Division 4 of the Labor Code.

Accordingly, pursuant to Labor Code Section 3720, this certificate is being filed in the office of the County Recorder, and shall operate as a valid lien against the employer's property in favor of the Director of Industrial Relations, State of California, with all the force, effect and priority of a judgment lien, and shall continue for 10 years from the time of the recording of this certificate unless sooner released or otherwise discharged.

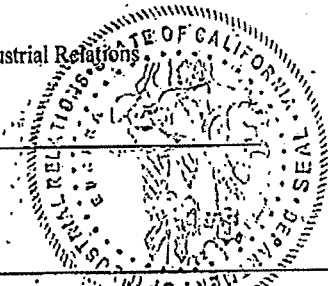
This lien secures all amounts paid, and to be paid, by the Uninsured Employer Benefits Trust Fund in the above-reference case/s, venued at the VAN NUYS District Office of the Workers' Compensation Appeals Board. For financial information regarding payments made or to be made by the Uninsured Employers Benefits Trust Fund, contact (510) 286-7067 and/or write to the Uninsured Employers Benefits Trust Fund Collection Unit at P.O. Box 429397, San Francisco, CA 94142-9397.

Copy mailed on December 20, 2018 to
the employer at the address
11301 W. OLYMPIC BLVD., #537
LOS ANGELES, CA 90084

André School

André School
Acting Director
Department of Industrial Relations
State of California

DECEMBER 20, 2018
Date



NOTE TO COUNTY RECORDER: Pursuant to Labor Code Section 3720, a facsimile signature of the Director of Industrial Relations accompanied by the seal imprint of the Department of Industrial Relations shall be sufficient for recording purposes of liens. Pursuant to Labor Code Section 3721, the recorder shall make no charge for filing certificates of lien.

EXHIBIT 12

This page is part of your document - DO NOT DISCARD



20191398582



Pages:
0002

Recorded/Filed in Official Records
Recorder's Office, Los Angeles County,
California

12/16/19 AT 09:34AM

FEES:	15.00
TAXES:	0.00
OTHER:	0.00
<hr/>	
PAID:	15.00



LEADSHEET



201912162890010

00017593227



010355928

SEQ:
46

DAR - Mail (Intake)



THIS FORM IS NOT TO BE DUPLICATED

Recording Requested By Internal Revenue Service. When recorded mail to:

INTERNAL REVENUE SERVICE
PO BOX 145595, STOP 8420G
CINCINNATI, OH 45250-5585

17593227



Batch Number: 10355928

For Optional Use by Recording Office

Form 668 (Y)(c) 1748 Department of the Treasury - Internal Revenue Service
(Rev. February 2004) **Notice of Federal Tax Lien**

Area: SMALL BUSINESS/SELF EMPLOYED AREA #7 Serial Number
Lien Unit Phone: (800) 913-6050 395959519

As provided by section 6321, 6322, and 6323 of the Internal Revenue Code, we are giving a notice that taxes (including interest and penalties) have been assessed against the following-named taxpayer. We have made a demand for payment of this liability, but it remains unpaid. Therefore, there is a lien in favor of the United States on all property and rights to property belonging to this taxpayer for the amount of these taxes, and additional penalties, interest, and costs that may accrue.

Name of Taxpayer MOHAMED A HADID

Residence 630 NIMES RD
LOS ANGELES, CA 90077-3417

IMPORTANT RELEASE INFORMATION: For each assessment listed below, unless notice of the lien is refilled by the date given in column (e), this notice shall, on the day following such date, operate as a certificate of release as defined in IRC 6325(a).

Kind of Tax (a)	Tax Period Ending (b)	Identifying Number (c)	Date of Assessment (d)	Last Day for Refiling (e)	Unpaid Balance of Assessment (f)
1040	12/31/2010	XXX-XX-9736	04/03/2017	05/03/2027	93006.42
1040	12/31/2011	XXX-XX-9736	07/04/2016	08/03/2026	225383.47
1040	12/31/2013	XXX-XX-9736	04/03/2017	05/03/2027	3143529.68

Place of Filing COUNTY RECORDER
LOS ANGELES COUNTY
NORWALK, CA 90650 Total \$ 3461919.57

This notice was prepared and signed at OAKLAND, CA, on this, the 03rd day of December, 2019.

Signature *Kevin Dean Curry* Title REVENUE OFFICER 27-09-2209
For N. R. BROWN (562) 491-7791

(NOTE: Certificate of officer authorized by law to take acknowledgment is not essential to the validity of Notice of Federal Tax Lien Rev. Rul. 71-466, 1971 - 2 C.B. 409)

Part 1 - Kept By Recording Office

Form 668(Y)(c) (Rev. 2-2004)
CAT. NO 80026X

EXHIBIT 13

Recording Requested by

STATE OF CALIFORNIA
FRANCHISE TAX BOARD
Sacramento CA 95812-2952

And When Recorded Mail to

Special Procedures Section
PO BOX 2952
Sacramento CA 95812-2952

RECORDED/FILED IN OFFICIAL RECORDS
RECORDER'S OFFICE
LOS ANGELES COUNTY
CALIFORNIA

20200254926
03/04/2020 08:05:39
\$0.00



Notice of State Tax Lien

Filed With: LOS ANGELES

Certificate Number: 20063644015

The Franchise Tax Board of the State of California hereby certifies that the following named taxpayer(s) is liable under parts 10 or 11 of Division 2 of the Revenue and Taxation Code to the State of California for amount due and required to be paid by said taxpayer(s) as follows:

Name of Taxpayer(s) : MOHAMED HADID

FTB Account Number : 1214067227

Social Security Number(s) : XXX-XX-9736

Last Known Address : 11301 W OLYMPIC BLVD 537
: LOS ANGELES CA 90064-

For Taxable Years : 2018,2013

Total Lien Amount * : \$339,068.07

Further interest and fees will accrue at the rate prescribed by law until paid; that the Franchise Tax Board of the State of California complied with all of the provisions of parts 10 or 11 of Division 2 of the Revenue and Taxation Code of the State of California in computing, levying, determining and assessing the tax; the said amounts are due and payable and have not been paid. Said lien attaches to all property and rights to such property now owned or later acquired by the taxpayer.

IN WITNESS WHEREOF, the Franchise Tax Board of the State of California has duly authorized the undersigned to execute this Notice in its name.

Dated: 03/03/20

FRANCHISE TAX BOARD
of the State of California

Collection Bureau
Telephone Number: (916) 845-4350

By: *Jozele O. Brumett*

Authorized facsimile signature.

*Additional interest is accruing at the rate prescribed by law.

EXHIBIT 14

Electronically FILED by Superior Court of California, County of Los Angeles on 04/17/2020 01:53 PM Sherri R. Carter, Executive Officer/Clerk of Court, by K. Parenteau, Deputy Clerk

EJ-190

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, address, and State Bar number):
 After recording, return to:
JEFFREY S. GOODFRIED (BAR NO. 253804)
FREEMAN, FREEMAN & SMILEY, LLP
 1888 Century Park East, Suite 1500
 Los Angeles, CA 90067
 TEL NO.: 310-255-6100 FAX NO. (optional): 310-255-6200
 E-MAIL ADDRESS (Optional): jeffrey.goodfried@ffslaw.com
 ATTORNEY FOR JUDGMENT CREDITOR ASSIGNEE OF RECORD

SUPERIOR COURT OF CALIFORNIA, COUNTY OF Los Angeles
 STREET ADDRESS: 1725 Main Street
 MAILING ADDRESS: 1725 Main Street
 CITY AND ZIP CODE: Santa Monica, CA 90401
 BRANCH NAME: Santa Monica, West District

FOR RECORDER'S USE ONLY

PLAINTIFF: LINCOLN RESORTS
 HADID SOUTHWEST RESORT ASSOCIATES LIMITED
 DEFENDANT: PARTNERSHIP; MOHAMED A. HADID; AND MARY BUTLER HADID

CASE NUMBER:
SS020250

APPLICATION FOR AND RENEWAL OF JUDGMENT

FOR COURT USE ONLY

- Judgment creditor
- Assignee of record

applies for renewal of the judgment as follows:

1. Applicant (name and address):
 Lincoln Resorts, an Arizona Joint Venture Partnership
2. Judgment debtor (name and last known address):
 Hadid Southwest Resort Associates Limited Partnership, a District of Colombia limited partnership; Mohamed a Hadid and Mary Butler Hadid, individually, and as husband and wife
3. Original judgment
 - a. Case number (specify): SS020250
 - b. Entered on (date): December 10, 2010
 - c. Recorded:
 - (1) Date:
 - (2) County:
 - (3) Instrument No.:
4. Judgment previously renewed (specify each case number and date):

5. Renewal of money judgment

a. Total judgment	\$	20,950,595.58
b. Costs after judgment	\$	0.00
c. Subtotal (add a and b)	\$	20,950,595.58
d. Credits after judgment	\$	650,000.00
e. Subtotal (subtract d from c)	\$	20,300,595.58
f. Interest after judgment	\$	15,810,199.26
g. Fee for filing renewal application	\$	45.00
h. Total renewed judgment (add e, f, and g) \$		<u>36,110,839.84</u>

- i. The amounts called for in items a–h are different for each debtor.
 These amounts are stated for each debtor on Attachment 5.

Electronically FILED by Superior Court of California, County of Los Angeles on 04/17/2020 01:53 PM Sherri R. Carter, Executive Officer/Clerk of Court, by K. Parenteau, Deputy Clerk

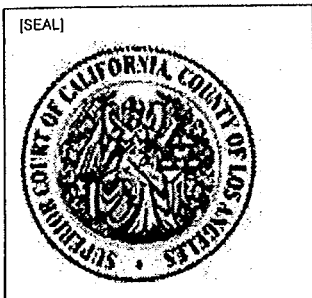
EJ-195

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name and Address) JEFFREY S. GOODFRIED (BAR NO. 253804) FREEMAN, FREEMAN & SMILEY, LLP 1888 Century Park East, Suite 1500 Los Angeles, CA 90067 310-255-6100	TELEPHONE NO.:	FOR COURT USE ONLY
ATTORNEY FOR (Name): Lincoln Resorts, an Arizona Joint Venture Partnership NAME OF COURT: Los Angeles County Superior Court STREET ADDRESS: 1725 Main Street MAILING ADDRESS: 1725 Main Street CITY AND ZIP CODE: Santa Monica, CA 90401 BRANCH NAME: Santa Monica, West District		
PLAINTIFF: LINCOLN RESORTS DEFENDANT: HADID SOUTHWEST RESORT ASSOCIATES LIMITED PARTNERSHIP; MOHAMED A. HADID; AND MARY BUTLER HADID,		
NOTICE OF RENEWAL OF JUDGMENT		CASE NUMBER: SS020250

TO JUDGMENT DEBTOR (name): Hadid Southwest Resort Associates Limited Partnership, a District of Columbia limited partnership; Mohamed a Hadid and Mary Butler Hadid, individually, and as husband and wife

1. **This renewal extends** the period of enforceability of the judgment until 10 years from the date the application for renewal was filed.
2. **If you object** to this renewal, you may make a motion to vacate or modify the renewal with this court.
3. You must make this motion within **30 days** after service of this notice on you.
4. A copy of the *Application for and Renewal of Judgment* is attached (*Cal. Rules of Court, rule 3.1900*).

Date: **04/17/2020** Clerk, by **K. Parenteau**, Deputy
Sherri R. Carter Executive Officer / Clerk of Court



See CCP 683.160 for information on method of service

Electronically FILED by Superior Court of California, County of Los Angeles on 04/17/2020 01:53 PM Sherri R. Carter, Executive Officer/Clerk of Court, by K. Parenteau, Deputy Clerk

MC-012

ATTORNEY OR PARTY WITHOUT ATTORNEY NAME: JEFFREY S. GOODFRIED FIRM NAME: FREEMAN, FREEMAN & SMILEY, LLP STREET ADDRESS: 1888 Century Park East, Suite 1500 CITY: Los Angeles STATE: CA ZIP CODE: 90067 TELEPHONE NO.: 310-255-6100 FAX NO.: 310-255-6200 E-MAIL ADDRESS: jeffrey.goodfried@ffslaw.com ATTORNEY FOR (name): Plaintiff Lincoln Resorts	STATE BAR NUMBER: 253804 FOR COURT USE ONLY
SUPERIOR COURT OF CALIFORNIA, COUNTY OF Los Angeles STREET ADDRESS: 1725 Main Street MAILING ADDRESS: 1725 Main Street CITY AND ZIP CODE: Santa Monica, CA 90401 BRANCH NAME: Santa Monica, West District	
PLAINTIFF: LINCOLN RESORTS DEFENDANT: HADID SOUTHWEST RESORT ASSOCIATES LIMITED PARTNERSHIP; MOHAMED A. HADID; AND MARY BUTLER HADID.	
MEMORANDUM OF COSTS AFTER JUDGMENT, ACKNOWLEDGMENT OF CREDIT, AND DECLARATION OF ACCRUED INTEREST	CASE NUMBER: SS020250

1. **Postjudgment costs**
- a. I claim the following costs after judgment incurred within the last two years (indicate if there are multiple items in any category):
- | | Dates Incurred | Amount | |
|---|----------------|--------|-------|
| (1) Preparing and issuing abstract of judgment | _____ | \$ | _____ |
| (2) Recording and indexing abstract of judgment | _____ | \$ | _____ |
| (3) Filing notice of judgment lien on personal property | _____ | \$ | _____ |
| (4) Issuing writ of execution, to extent not satisfied by Code Civ. Proc., § 685.050 (specify county): | _____ | \$ | _____ |
| (5) Levying officers fees, to extent not satisfied by Code Civ. Proc., § 685.050 or wage garnishment | _____ | \$ | _____ |
| (6) Approved fee on application for order for appearance of judgment debtor, or other approved costs under Code Civ. Proc., § 708.110 et seq. | _____ | \$ | _____ |
| (7) Attorney fees, if allowed by Code Civ. Proc., § 685.040 | _____ | \$ | _____ |
| (8) Other: _____ (Statute authorizing cost): | _____ | \$ | _____ |
| (9) Total of claimed costs for current memorandum of costs (add items (1)-(8)) | | \$ | 0.00 |
| b. All previously allowed postjudgment costs | | \$ | 0.00 |
| c. Total of all postjudgment costs (add items a and b) | | \$ | 0.00 |
2. **Credits to interest and principal**
- a. I acknowledge total payments to date in the amount of: \$650,000.00 (including returns on levy process and direct payments). The payments received are applied first to the amount of accrued interest, and then to the judgment principal (including postjudgment costs allowed) as follows: credit to accrued interest: \$ 650,000.00; credit to judgment principal \$ 00.00.
- b. **Principal remaining due:** The amount of judgment principal remaining due is \$ 20,950,595.59. (See Code Civ. Proc., § 680.300)
3. **Accrued interest remaining due:** I declare interest accruing (at the legal rate) from the date of entry or renewal and on balances from the date of any partial satisfactions (or other credits reducing the principal) remaining due in the amount of \$ 15,810,199.26.
4. I am the: judgment creditor agent for the judgment creditor attorney for the judgment creditor.
 I have knowledge of the facts concerning the costs claimed above. To the best of my knowledge and belief, the costs claimed are correct, reasonable, and necessary, and have not been satisfied.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.
 Date: April 14, 2020
 Steve Reece (on behalf of Lincoln Resorts) _____
(TYPE OR PRINT NAME) ▶ (SIGNATURE OF DECLARANT)

NOTICE TO THE JUDGMENT DEBTOR

If this memorandum of costs is filed at the same time as an application for a writ of execution, any statutory costs, not exceeding \$100 in aggregate and not already allowed by the court, may be included in the writ of execution. The fees sought under this memorandum may be disallowed by the court upon a motion to tax filed by the debtor, notwithstanding the fees having been included in the writ of execution. (Code Civ. Proc., § 685.070(e).) A motion to tax costs claimed in this memorandum must be filed within 10 days after service of the memorandum. (Code Civ. Proc., § 685.070(c).)

**MEMORANDUM OF COSTS AFTER JUDGMENT,
 ACKNOWLEDGMENT OF CREDIT, AND DECLARATION
 OF ACCRUED INTEREST**

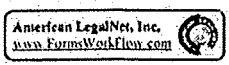


EXHIBIT 15

This page is part of your document - DO NOT DISCARD



20200988211



Pages:
0002

Recorded/Filed in Official Records
Recorder's Office, Los Angeles County,
California

08/24/20 AT 11:50AM

FEES:	0.00
TAXES:	0.00
OTHER:	0.00
<hr/>	
PAID:	0.00



LEADSHEET



202008242840044

00018716766



011059981

SEQ:
02

DAR - Mail (Intake)



THIS FORM IS NOT TO BE DUPLICATED

RECORDING REQUESTED BY
STATE OF CALIFORNIA
DEPARTMENT OF INDUSTRIAL RELATIONS

AND WHEN RECORDED MAIL TO:

Uninsured Employers Benefits Trust Fund Collections Unit
1515 Clay St., 17th Floor
Oakland, CA 94612-1486

Telephone: (510) 286-7067

Reference: Irwin Murillo
(Applicant)

18716766
Batch Number: 11059981

----- SPACE ABOVE THIS LINE FOR RECORDER'S USE -----

CERTIFICATE OF LIEN

TO ALL WHOM IT MAY CONCERN: LOS ANGELES COUNTY

Please take notice that the Director of Industrial Relations, State of California, or the Workers' Compensation Appeals Board, on 6/5/2020, determined in Case No/s. ADJ / UEF9377081 that Mohamed Anwar Hadid

(Employer)

has not secured the payment of compensation as required by Division 4 of the Labor Code.

Accordingly, pursuant to Labor Code Section 3720, this certificate is being filed in the office of the County Recorder, and shall operate as a valid lien against the employer's property in favor of the Director of Industrial Relations, State of California, with all the force, effect and priority of a judgment lien, and shall continue for 10 years from the time of the recording of this certificate unless sooner released or otherwise discharged.

This lien secures all amounts paid, and to be paid, by the Uninsured Employer Benefits Trust Fund in the above-reference case/s, venued at the Marina Del Rey District Office of the Workers' Compensation Appeals Board. For financial information regarding payments made or to be made by the Uninsured Employers Benefits Trust Fund, contact (510) 286-7067 and/or write to the Uninsured Employers Benefits Trust Fund Collection Unit at 1515 Clay St., Oakland, CA 94612-1486.

Those amounts paid by the UEBTF are subject to increase as payments are made by the UEBTF and interest accrues.

Copy mailed on 7/27/2020 to the employer at the address 801 Strada Vecchia Rd Los Angeles CA 90077

Victoria Hassid
Chief Deputy Director
Department of Industrial Relations
State of California

7/27/2020
Date



NOTE TO COUNTY RECORDER: Pursuant to Labor Code Section 3720, a facsimile signature of the Director of Industrial Relations accompanied by the seal imprint of the Department of Industrial Relations shall be sufficient for recording purposes of liens. Pursuant to Labor Code Section 3721, the recorder shall make no charge for filing certificates of lien.

EXHIBIT 16

Fill in this information to identify the case:

Debtor 1 Coldwater Development LLC

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: Central District of California

Case number 2:21-bk-10335-BB (11)

Official Form 410
Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3671.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor? Los Angeles County Treasurer and Tax Collector
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?
 No
 Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

<p>Where should notices to the creditor be sent?</p> <p><u>Los Angeles County Treasurer & Tax Collector</u> Name</p> <p><u>PO Box 54110</u> Number Street</p> <p><u>Los Angeles CA 90054</u> City State ZIP Code</p> <p>Contact phone <u>(213) 974-7803</u></p> <p>Contact email <u>bankruptcy@ttc.lacounty.gov</u></p> <p>Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____</p>	<p>Where should payments to the creditor be sent? (if different)</p> <p>_____ Name</p> <p>_____ Number Street</p> <p>_____ City State ZIP Code</p> <p>Contact phone _____</p> <p>Contact email _____</p>
---	--

4. Does this claim amend one already filed?
 No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?
 No
 Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$ 510,495.52. Does this amount include interest or other charges? No Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.
Property Taxes

9. Is all or part of the claim secured? No Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ 8,912,815.00
Amount of the claim that is secured: \$ 510,495.52
Amount of the claim that is unsecured: \$ 0.00 (The sum of the secured and unsecured amounts should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) 18.00 %
 Fixed
 Variable

10. Is this claim based on a lease? No Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)? No

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

Yes. Check one:

<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	Amount entitled to priority \$ _____
<input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.	\$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 01/26/2021
MM / DD / YYYY

Oscar Estrada

Signature

Print the name of the person who is completing and signing this claim:

Name Oscar Estrada
First name Middle name Last name

Title Tax Services Supervisor II

Company County of Los Angeles
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address PO Box 54110
Number Street

Los Angeles CA 90054
City State ZIP Code

Contact phone (213) 974-7803 Email bankruptcy@ttc.lacounty.gov

LOS ANGELES COUNTY TAX COLLECTOR
 Case 2:21-bk-10335-BB 226 NORTH HILL STREET, LOS ANGELES, CA 90012
 STATEMENT OF PRIOR YEAR TAXES
 AS OF 01/26/21
 Page 4 of 21

CRT: R#34
 E484767

PARCEL INFORMATION

SPECIAL INFORMATION

ASSESSOR'S ID# 4387 021 018 YRSEQ AIN

TAX DEFAULTED IN 2019 FOR UNPAID TAXES OF 2018.

COLDWATER DEVELOPMENT LLC
 11301 W OLYMPIC BLVD STE 537
 LOS ANGELES CA 90064-1653

DESCRIPTION
 COLDWATER CANYON TRACT 5.7 MORE OR LESS ACS COM AT NW COR OF LOT 4 TH S 1/4 W
 LINE OF SD LOT 256 75 FT TH S 79R33 10" BEG PART OF LOT 4

ASSESSOR'S ID NO	YRSEQ	D/O YR	TAX AMOUNT		PENALTY & COST		REDEMPTION	TOTAL	
			ORIGINAL	BALANCE	ORIGINAL	BALANCE	PENALTY		
4387 021 018	18000	19	16471.02	16471.02	1657.10	1657.10	4694.24	22822.36	
4387 021 018	19000	20	16463.69	16463.69	1656.36	1656.36	1728.68	19848.73	
TOTAL			32934.71		3313.46		6422.92	42671.09	
								REDEMPTION FEE:	15.00
								AMOUNT TO PAY:	42686.09*

*ADD \$494.02 PENALTY PER MONTH, FROM 02/21, IF NOT PAID BY 02/24/21.

THERE WILL BE A \$50.00 SERVICE CHARGE FOR ANY CHECK RETURNED BY THE BANK.
 KEEP THIS UPPER PORTION OF THE BILL FOR YOUR RECORDS. YOUR CANCELLED CHECK IS YOUR RECEIPT.

DETACH AND MAIL THIS STUB WITH YOUR PAYMENT STATEMENT OF PRIOR YEAR TAXES

PLEASE SEE

COLDWATER DEVELOPMENT LLC
 11301 W OLYMPIC BLVD STE 537
 LOS ANGELES CA 90064-1653

YR SEQ MPBK PGE PCL PK TYPE AK DSEQ
 00 000 4387 021 018 7 1 0 000

REVERSE FOR

TOTAL DUE 42686.09 INDICATE AMOUNT PAID

PERTINENT

MUST BE RECEIVED BY: 02/24/21
 COMP DTE 2101 TAX DEF 2019
 LOAN ID:

INFORMATION

MAKE CHECK PAYABLE TO:

LOS ANGELES COUNTY TAX COLLECTOR
 P. O. BOX 64088
 LOS ANGELES, CA 90064-0088

3147

CRT: R#34
 E484767

000007000343870210181000426860941021022421017

SUBSTITUTE SECURED PROPERTY TAX BILL

JULY 1, 2020 TO JUNE 30, 2021

CRT: R#34
E484767

LOS ANGELES COUNTY TAX COLLECTOR
225 North Hill Street, Los Angeles, CA 90012

FOR ASSISTANCE CALL 1(213) 974-2111 OR 1(888) 807-2111, ON THE WEB AT lacountypropertytax.com

4387 021 018
COLDWATER DEVELOPMENT LLC
11301 W OLYMPIC BLVD STE 537
LOS ANGELES CA 90064-1653

ELECTRONIC FUND TRANSFER NUMBER
ID#:19 4387 021 018 0 YR:20 SEQ:0006

SITUS ADDRESS:

SITUS ADDRESS NOT AVAILABLE

ASSESSOR'S ID. NO.					1ST INSTALLMENT	2ND INSTALLMENT	TOTAL TAX
Map Book	Page	Parcel	Year	Seq. No.	10% Penalty After	10% Penalty + \$10.00 Cost After	Penalties Apply When Shown
4387	021	018	20	000	12 10 20	04 10 21	
TAX					8581.98	8581.98	17163.96
PENALTY					858.19	858.19	858.19
TOTAL					9440.17	8581.98	18022.15
NET PD/REF					00	00	00
DUE					9440.17	8581.98	18022.15

ROLL YEAR	CURRENT ASSESSED VALUE	PRIOR ASSESSED VALUE	TAXABLE VALUE
LAND	1405766		1405766
IMPROVEMENTS			
FIXTURES			
AUTH. NO.: 000153 LC			TOTAL 1405766
PRINT DATE: 01 25 21			LESS EXEMPTION
			NET TAXABLE VALUE 1405766

ANY RETURNED PAYMENT MAY BE SUBJECT TO A FEE UP TO \$50.00.

IN ADDITION TO THIS BILL OUR RECORDS INDICATE THAT THERE ARE OTHER TAXES DUE ON THIS PROPERTY

ANNUAL PRIOR DELINQUENCY

COLDWATER DEVELOPMENT LLC
11301 W OLYMPIC BLVD STE 537
LOS ANGELES CA 90064-1653

000153 LC PAY THIS AMOUNT BY: 04 10 21

USE THESE NUMBERS ON ALL PAYMENTS AND CORRESPONDENCE					Pay Key
ASSESSOR'S ID. NO.					
Map Book	Page	Parcel	Year	Seq. No.	
4387	021	018	20	000	2
2ND INSTALLMENT					INDICATE AMOUNT PAID
8581.98					

76193

If not paid by add penalty and cost 04 10 21

of 868 19 MAKE PAYMENT PAYABLE TO: Please write the ASSESSOR'S ID. NO on the lower left corner of your payment.

for a total of: 9450 17

LOS ANGELES COUNTY TAX COLLECTOR
P.O. BOX 54018
LOS ANGELES, CA 90054-0018

CRT: R#34
E484767

21720000643870210180000858198000094501719320412

2ND

DETACH AND MAIL THIS STUB WITH 2ND INSTALLMENT PAYMENT

ANNUAL PRIOR DELINQUENCY

COLDWATER DEVELOPMENT LLC
11301 W OLYMPIC BLVD STE 537
LOS ANGELES CA 90064-1653

000153 LC PAY THIS AMOUNT BY: 12 10 20

USE THESE NUMBERS ON ALL PAYMENTS AND CORRESPONDENCE					Pay Key
ASSESSOR'S ID. NO.					
Map Book	Page	Parcel	Year	Seq. No.	
4387	021	018	20	000	1
1ST INSTALLMENT					INDICATE AMOUNT PAID
9440.17					

66188

If not paid by add penalty of to 1st installment

MAKE PAYMENT PAYABLE TO: Please write the ASSESSOR'S ID. NO on the lower left corner of your payment.

for a total of:

LOS ANGELES COUNTY TAX COLLECTOR
P.O. BOX 54018
LOS ANGELES, CA 90054-0018

CRT: R#34
E484767

99620000643870210180000944017000094401718819999

1ST

DETACH AND MAIL THIS STUB WITH 1ST INSTALLMENT PAYMENT

4387-021-018

CLAIM ATTACHMENT SHEET

This claim is a secured tax secured by a statutory lien under California state law.
This claim is secured under 11 U.S.C. Section 506(b).

This claim is subject to interest under California Revenue and Taxation Code
Section 4103, 11 U.S.C. Section 506 (b) and 11 U.S.C. Section 511 as well as
costs, fee and attorney fees.

The claim will continue to increase and interest will continue to accrue until it is
paid.

Estimated taxes for **2021-2022** in the amount of **\$18,880.36** are due to the
statutory lien date of January 1st per the California Revenue and Taxation Code
Section 2192. An Amended claim will be filed once the exact dollar amount is
available.

CRT: R#34
 E484767

STATEMENT OF PRIOR YEAR TAXES
 AS OF 01/25/21

PARCEL INFORMATION				SPECIAL INFORMATION			
ASSESSOR'S ID#	4387 021 019	YRSEQ	AIN	TAX DEFAULTED IN 2019 FOR UNPAID TAXES OF 2018.			
COLDWATER DEVELOPMENT LLC 11301 W OLYMPIC BLVD STE 537 LOS ANGELES CA 90064-1653							
DESCRIPTION	GOLDWATER CANYON TRACT FOR DESC SEE ASSESSOR'S MAPS POR OF LOT 3						

ASSESSOR'S ID NO	YRSEQ	D/O YR	TAX AMOUNT		PENALTY & COST		REDEMPTION	TOTAL	
			ORIGINAL	BALANCE	ORIGINAL	BALANCE	PENALTY		
4387 021 019	18000	19	65176.04	65176.04	6527.60	6527.60	18575.17	90278.81	
4387 021 019	19000	20	66389.62	66389.62	6648.96	6648.96	6970.91	80009.49	
TOTAL			131565.66		13176.56		25546.08	170288.30	
								REDEMPTION FEE:	15.00
								AMOUNT TO PAY:	170303.30*

*ADD \$1973.48 PENALTY PER MONTH, FROM 02/21. IF NOT PAID BY 02/24/21.

THERE WILL BE A \$50.00 SERVICE CHARGE FOR ANY CHECK RETURNED BY THE BANK.
 KEEP THIS UPPER PORTION OF THE BILL FOR YOUR RECORDS. YOUR CANCELLED CHECK IS YOUR RECEIPT.

DETACH AND MAIL THIS STUB WITH YOUR PAYMENT STATEMENT OF PRIOR YEAR TAXES

PLEASE SEE

COLDWATER DEVELOPMENT LLC
 11301 W OLYMPIC BLVD STE 537
 LOS ANGELES CA 90064-1653

YR SEQ MPBK PGE PCL PK TYPE AK DSEQ
 00 000 4387 021 019 7 1 0 000

REVERSE FOR

TOTAL DUE INDICATE AMOUNT PAID

PERTINENT

MUST BE RECEIVED BY: 02/24/21
 COMP DTE 2101 TAX DEF 2019
 LOAN ID:

170303.30

INFORMATION

MAKE CHECK PAYABLE TO:
 CRT: R#34
 E484767

LOS ANGELES COUNTY TAX COLLECTOR
 P. O. BOX 64088
 LOS ANGELES, CA 90054-0088

3097

000007000343870210190001703033091021022421017

SUBSTITUTE SECURED PROPERTY TAX BILL

JULY 1, 2020 TO JUNE 30, 2021

CRT: R#34
E484767

LOS ANGELES COUNTY TAX COLLECTOR
225 North Hill Street, Los Angeles, CA 90012

FOR ASSISTANCE CALL 1(213) 974-2111 OR 1(888) 807-2111, ON THE WEB AT lacountypropertytax.com

4387 021 019
COLDWATER DEVELOPMENT LLC
11301 W OLYMPIC BLVD STE 537
LOS ANGELES CA 90064-1653

ELECTRONIC FUND TRANSFER NUMBER
ID#:19 4387 021 019 9 YR:20 SEQ:0006

SITUS ADDRESS:

SITUS ADDRESS NOT AVAILABLE

ASSESSOR'S ID. NO.					1ST INSTALLMENT		2ND INSTALLMENT		TOTAL TAX Penalties Apply When Applicable
Map Book	Page	Parcel	Year	Seq. No.	10% Penalty After 20	10% Penalty After 21	10% Penalty After 21	Cost After	
4387	021	019	20	000	34575.55	34575.55	34575.55	00	69151.10
TAX					34575.55	34575.55	34575.55	00	69151.10
PENALTY					38033.10	34575.55	34575.55	00	72608.65
TOTAL					38033.10	34575.55	34575.55	00	72608.65
NET PD/REF					38033.10	34575.55	34575.55	00	72608.65
DUE					38033.10	34575.55	34575.55	00	72608.65

ROLL YEAR	CURRENT ASSESSED VALUE	PRIOR ASSESSED VALUE	TAXABLE VALUE
LAND	5623076		5623076
IMPROVEMENTS			
FIXTURES			
AUTH. NO.: 000153 LC			TOTAL 5623076
PRINT DATE: 01 25 21			LESS EXEMPTION
			NET TAXABLE VALUE 5623076

ANY RETURNED PAYMENT MAY BE SUBJECT TO A FEE UP TO \$50.00.

IN ADDITION TO THIS BILL OUR RECORDS INDICATE THAT THERE ARE OTHER TAXES DUE ON THIS PROPERTY

ANNUAL PRIOR DELINQUENCY

COLDWATER DEVELOPMENT LLC
11301 W OLYMPIC BLVD STE 537
LOS ANGELES CA 90064-1653

000153 LC

PAY THIS AMOUNT BY: 04 10 21

USE THESE NUMBERS ON ALL PAYMENTS AND CORRESPONDENCE						
ASSESSOR'S ID. NO.						Pay Key
Map Book	Page	Parcel	Year	Seq. No.		
4387	021	019	20	000		2
2ND INSTALLMENT						INDICATE AMOUNT PAID
34575.55						

76043

If not paid by add penalty and cost 04 10 21

of 3467 55 MAKE PAYMENT PAYABLE TO:
to 2nd installment Please write the ASSESSOR'S ID. NO. on the lower left corner of your payment.

LOS ANGELES COUNTY TAX COLLECTOR
P.O. BOX 54018
LOS ANGELES, CA 90054-0018

for a total of: 38043 10

CRT: R#34
E484767

2172000064387021019000345755000380431004320412

2ND

DETACH AND MAIL THIS STUB WITH 2ND INSTALLMENT PAYMENT

ANNUAL PRIOR DELINQUENCY

COLDWATER DEVELOPMENT LLC
11301 W OLYMPIC BLVD STE 537
LOS ANGELES CA 90064-1653

000153 LC

PAY THIS AMOUNT BY: 12 10 20

USE THESE NUMBERS ON ALL PAYMENTS AND CORRESPONDENCE						
ASSESSOR'S ID. NO.						Pay Key
Map Book	Page	Parcel	Year	Seq. No.		
4387	021	019	20	000		1
1ST INSTALLMENT						INDICATE AMOUNT PAID
38033.10						

66077

If not paid by add penalty

of to 1st installment MAKE PAYMENT PAYABLE TO:
Please write the ASSESSOR'S ID. NO. on the lower left corner of your payment.

LOS ANGELES COUNTY TAX COLLECTOR
P.O. BOX 54018
LOS ANGELES, CA 90054-0018

for a total of:

CRT: R#34
E484767

99620000643870210190003803310000380331007719999

1ST

DETACH AND MAIL THIS STUB WITH 1ST INSTALLMENT PAYMENT

4387-021-019

CLAIM ATTACHMENT SHEET

This claim is a secured tax secured by a statutory lien under California state law. This claim is secured under 11 U.S.C. Section 506(b).

This claim is subject to interest under California Revenue and Taxation Code Section 4103, 11 U.S.C. Section 506 (b) and 11 U.S.C. Section 511 as well as costs, fee and attorney fees.

The claim will continue to increase and interest will continue to accrue until it is paid.

Estimated taxes for **2021-2022** in the amount of **\$76,066.21** are due to the statutory lien date of January 1st per the California Revenue and Taxation Code Section 2192. An Amended claim will be filed once the exact dollar amount is available.

Case 2:21-bk-10335-BB **LOS ANGELES COUNTY TAX COLLECTOR** 225 NORTH HILL STREET, LOS ANGELES, CA 90012 Document Page 10 of

CRT: R#34
E484787

STATEMENT OF PRIOR YEAR TAXES
AS OF 01/26/21

PARCEL INFORMATION				SPECIAL INFORMATION			
ASSESSOR'S ID#	4387 020 001	YRSEQ	AIN	TAX DEFAULTED IN 2019 FOR UNPAID TAXES OF 2018.			
LYDDA LUD LLC 11301 W OLYMPIC BLVD # 537 LOS ANGELES CA 90064-1653							
DESCRIPTION	20 ACS E 1/2 OF NW 1/4 OF SW 1/4 OF SEC. 11 T. 15S R. 15W						

ASSESSOR'S ID NO	YRSEQ	D/O YR	TAX AMOUNT		PENALTY & COST		REDEMPTION	TOTAL
			ORIGINAL	BALANCE	ORIGINAL	BALANCE	PENALTY	
4387 020 001	18000	19	9312.39	9312.39	941.23	941.23	2654.03	12907.65
4387 020 001	19000	20	9294.48	9294.48	939.44	939.44	975.92	11209.84
TOTAL			18606.87		1880.67		3629.95	24117.49
							REDEMPTION FEE:	15.00
							AMOUNT TO PAY:	24132.49*

*ADD \$279.10 PENALTY PER MONTH, FROM 02/21, IF NOT PAID BY 02/24/21.

THERE WILL BE A \$50.00 SERVICE CHARGE FOR ANY CHECK RETURNED BY THE BANK.
KEEP THIS UPPER PORTION OF THE BILL FOR YOUR RECORDS. YOUR CANCELLED CHECK IS YOUR RECEIPT.

DETACH AND MAIL THIS STUB WITH YOUR PAYMENT STATEMENT OF PRIOR YEAR TAXES

PLEASE SEE

LYDDA LUD LLC
11301 W OLYMPIC BLVD # 537
LOS ANGELES CA 90064-1653

YR SEQ MPBK PGE PCL PK TYPE AK DSEQ
00 000 4387 020 001 7 1 0 000

REVERSE FOR

TOTAL DUE

INDICATE AMOUNT PAID

PERTINENT

MUST BE RECEIVED BY: 02/24/21
COMP DTE 2101 TAX DEF 2019
LOAN ID:

24132.49

INFORMATION

MAKE CHECK PAYABLE TO:

LOS ANGELES COUNTY TAX COLLECTOR
P. O. BOX 64088
LOS ANGELES, CA 90054-0088

3247

CRT: R#34
E484787

000007000343870200012000241324941021022421017

Case 2:21-bk-10335-BB Claim 1 Filed 01/26/21 Desc Main Document Page 11 of 21

SUBSTITUTE SECURED PROPERTY TAX BILL

JULY 1, 2020 TO JUNE 30, 2021

CRT: R#34
E484767

LOS ANGELES COUNTY TAX COLLECTOR

225 North Hill Street, Los Angeles, CA 90012

FOR ASSISTANCE CALL 1(213) 974-2111 OR 1(888) 807-2111, ON THE WEB AT lacountypropertytax.com

4387 020 001
LYDDA LUD LLC
11301 W OLYMPIC BLVD # 537
LOS ANGELES CA 90064-1653

ELECTRONIC FUND TRANSFER NUMBER
ID#:19 4387 020 001 1 YR:20 SEQ:0006

SITUS ADDRESS:

SITUS ADDRESS NOT AVAILABLE

ASSESSOR'S ID. NO.					1ST INSTALLMENT		2ND INSTALLMENT		TOTAL TAX (Includes Add'l When Shown)
Map Book	Page	Parcel	Year	Seq. No.	10% Penalty After	10% Penalty \$10.00 Cost After			
4387	020	001	20	000	12 10 20	04 10 21			
					4840.89	4840.87			9681.76
TAX					484.08				484.08
PENALTY					5324.97	4840.87			10165.84
TOTAL									0.00
NET PD/REF					5324.97	4840.87			10165.84
DUE									

ROLL YEAR	CURRENT ASSESSED VALUE	PRIOR ASSESSED VALUE	TAXABLE VALUE
LAND	765367		765367
IMPROVEMENTS			
FIXTURES			
AUTH. NO.: 000153 LC		TOTAL	765367
PRINT DATE: 01 25 21		LESS EXEMPTION	
		NET TAXABLE VALUE	765367

ANY RETURNED PAYMENT MAY BE SUBJECT TO A FEE UP TO \$50.00.

IN ADDITION TO THIS BILL OUR RECORDS INDICATE THAT THERE ARE OTHER TAXES DUE ON THIS PROPERTY

ANNUAL PRIOR DELINQUENCY

LYDDA LUD LLC
11301 W OLYMPIC BLVD # 537
LOS ANGELES CA 90064-1653

000153 LC

PAY THIS AMOUNT BY: 04 10 21

USE THESE NUMBERS ON ALL PAYMENTS AND CORRESPONDENCE						
ASSESSOR'S ID. NO.						Pay Key
Map Book	Page	Parcel	Year	Seq. No.		
4387	020	001	20	000		2
2ND INSTALLMENT						INDICATE AMOUNT PAID
4840.87						

76288

If not paid by add penalty and cost 04 10 21

of 494 08 MAKE PAYMENT PAYABLE TO:
to 2nd installment Please write the ASSESSOR'S ID. NO. on the lower left corner of your payment.

for a total of: 5334 95

LOS ANGELES COUNTY TAX COLLECTOR
P.O. BOX 54018
LOS ANGELES, CA 90054-0018

CRT: R#34
E484767

21720000643870200010000484087000053349528820412

2ND

DETACH AND MAIL THIS STUB WITH 2ND INSTALLMENT PAYMENT

ANNUAL PRIOR DELINQUENCY

LYDDA LUD LLC
11301 W OLYMPIC BLVD # 537
LOS ANGELES CA 90064-1653

000153 LC

PAY THIS AMOUNT BY: 12 10 20

USE THESE NUMBERS ON ALL PAYMENTS AND CORRESPONDENCE						
ASSESSOR'S ID. NO.						Pay Key
Map Book	Page	Parcel	Year	Seq. No.		
4387	020	001	20	000		1
1ST INSTALLMENT						INDICATE AMOUNT PAID
5324.97						

66200

If not paid by add penalty of to 1st installment

MAKE PAYMENT PAYABLE TO:
Please write the ASSESSOR'S ID. NO. on the lower left corner of your payment

LOS ANGELES COUNTY TAX COLLECTOR
P.O. BOX 54018
LOS ANGELES, CA 90054-0018

for a total of:

CRT: R#34
E484767

99620000643870200010000532497000053249720019999

1ST

DETACH AND MAIL THIS STUB WITH 1ST INSTALLMENT PAYMENT

4387-020-001

CLAIM ATTACHMENT SHEET

This claim is a secured tax secured by a statutory lien under California state law. This claim is secured under 11 U.S.C. Section 506(b).

This claim is subject to interest under California Revenue and Taxation Code Section 4103, 11 U.S.C. Section 506 (b) and 11 U.S.C. Section 511 as well as costs, fee and attorney fees.

The claim will continue to increase, and interest will continue to accrue until it is paid.

Estimated taxes for **2021-2022** in the amount of **\$10,649.94** are due to the statutory lien date of January 1st per the California Revenue and Taxation Code Section 2192. An Amended claim will be filed once the exact dollar amount is available.

LOS ANGELES COUNTY TAX COLLECTOR

STATEMENT OF PRIOR YEAR TAXES
AS OF 01/26/21

CRT: R#34
E484767

PARCEL INFORMATION				SPECIAL INFORMATION			
ASSESSOR'S ID#	4387 020 009	YRSEQ	AIN	TAX DEFAULTED IN 2019 FOR UNPAID TAXES OF 2018.			
LYDDA LUD LLC 11301 W OLYMPIC BLVD # 537 LOS ANGELES CA 90064-1653							
DESCRIPTION LOT COM S 88'41' 48" E 434 FT FROM NW COR OF SW 1/4 OF SEC 1 T 1S R 15W TH SW TO A PT IN W LINE OF SD SW 1/4 S THEREON SEC 1 T 1S R 15W							

ASSESSOR'S ID NO	D/O YRSEQ	YR	TAX AMOUNT		PENALTY & COST		REDEMPTION	TOTAL	
			ORIGINAL	BALANCE	ORIGINAL	BALANCE	PENALTY		
4387 020 009	18000	19	7806.39	7806.39	790.63	790.63	2224.82	10821.84	
4387 020 009	19000	20	7786.54	7786.54	788.64	788.64	817.58	9392.76	
TOTAL			15592.93		1579.27		3042.40	20214.60	
								REDEMPTION FEE:	15.00
								AMOUNT TO PAY:	20229.60*

*ADD \$233.89 PENALTY PER MONTH, FROM 02/21. IF NOT PAID BY 02/24/21.

THERE WILL BE A \$50.00 SERVICE CHARGE FOR ANY CHECK RETURNED BY THE BANK. KEEP THIS UPPER PORTION OF THE BILL FOR YOUR RECORDS. YOUR CANCELLED CHECK IS YOUR RECEIPT.

DETACH AND MAIL THIS STUB WITH YOUR PAYMENT STATEMENT OF PRIOR YEAR TAXES

PLEASE SEE

LYDDA LUD LLC
11301 W OLYMPIC BLVD # 537
LOS ANGELES CA 90064-1653

YR SEQ MPBK PGE PCL PK TYPE AK DSEQ
00 000 4387 020 009 7 1 0 000

REVERSE FOR

TOTAL DUE INDICATE AMOUNT PAID

PERTINENT

MUST BE RECEIVED BY: 02/24/21
COMP DTE 2101 TAX DEF 2019
LOAN ID

20229,60

INFORMATION

MAKE CHECK PAYABLE TO

LOS ANGELES COUNTY TAX COLLECTOR
P. O. BOX 54088
LOS ANGELES, CA 90054-0088

3407

CRT: R#34
E484767

000007000343870200094000202296001021022421017

Case 2:21-bk-10335-BB Claim 1 Filed 01/26/21 Desc Main Document Page 14 of 21

SUBSTITUTE SECURED PROPERTY TAX BILL

JULY 1, 2020 TO JUNE 30, 2021

CRT: R#34
E484767

LOS ANGELES COUNTY TAX COLLECTOR
225 North Hill Street, Los Angeles, CA 90012

FOR ASSISTANCE CALL 1(213) 974-2111 OR 1(888) 807-2111, ON THE WEB AT lacountypropertytax.com

4387 020 009
LYDDA LUD LLC
11301 W OLYMPIC BLVD # 537
LOS ANGELES CA 90064-1653

ELECTRONIC FUND TRANSFER NUMBER
ID#:19 4387 020 009 3 YR:20 SEQ:0006

SITUS ADDRESS:

SITUS ADDRESS NOT AVAILABLE

ASSESSOR'S ID. NO.					1ST INSTALLMENT	2ND INSTALLMENT	TOTAL TAX Penalty Cost Wear & Tear
Map Book	Page	Parcel	Year	Seq. No.	10% Penalty After 20	10% Penalty 04 10 21	
4387	020	009	20	000	4058.13	4058.13	8116.26
TAX					4058.13	4058.13	8116.26
PENALTY					4463.94	4058.13	8522.07
TOTAL					4463.94	4058.13	8522.07
NET PD/REF							
DUE							

ROLL YEAR	CURRENT ASSESSED VALUE	PRIOR ASSESSED VALUE	TAXABLE VALUE
LAND	647619		647619
IMPROVEMENTS			
FIXTURES			
TOTAL			647619
LESS EXEMPTION			
NET TAXABLE VALUE			647619

ANY RETURNED PAYMENT MAY BE SUBJECT TO A FEE UP TO \$50.00.

IN ADDITION TO THIS BILL OUR RECORDS INDICATE THAT THERE ARE OTHER TAXES DUE ON THIS PROPERTY

ANNUAL PRIOR DELINQUENCY

LYDDA LUD LLC
11301 W OLYMPIC BLVD # 537
LOS ANGELES CA 90064-1653

000153 LC

PAY THIS AMOUNT BY: 04 10 21

USE THESE NUMBERS ON ALL PAYMENTS AND CORRESPONDENCE						
ASSESSOR'S ID. NO.						Pay Key
Map Book	Page	Parcel	Year	Seq. No.		
4387	020	009	20	000		2
2ND INSTALLMENT						INDICATE AMOUNT PAID
4058.13						

76443

If not paid by add penalty and cost 04 10 21

of 415 81 MAKE PAYMENT PAYABLE TO:
to 2nd installment Please write the ASSESSOR'S ID. NO. on the lower left corner of your payment.

for a total of: 4473 94

LOS ANGELES COUNTY TAX COLLECTOR
P.O. BOX 54018
LOS ANGELES, CA 90054-0018

CRT: R#34
E484767

21720000643870200090000405813000044739444320412

2ND

DETACH AND MAIL THIS STUB WITH 2ND INSTALLMENT PAYMENT

ANNUAL PRIOR DELINQUENCY

LYDDA LUD LLC
11301 W OLYMPIC BLVD # 537
LOS ANGELES CA 90064-1653

000153 LC

PAY THIS AMOUNT BY: 12 10 20

USE THESE NUMBERS ON ALL PAYMENTS AND CORRESPONDENCE						
ASSESSOR'S ID. NO.						Pay Key
Map Book	Page	Parcel	Year	Seq. No.		
4387	020	009	20	000		1
1ST INSTALLMENT						INDICATE AMOUNT PAID
4463.94						

66477

If not paid by add penalty of to 1st installment

MAKE PAYMENT PAYABLE TO:
Please write the ASSESSOR'S ID. NO. on the lower left corner of your payment.

LOS ANGELES COUNTY TAX COLLECTOR
P.O. BOX 54018
LOS ANGELES, CA 90054-0018

for a total of:

CRT: R#34
E484767

99620000643870200090000446394000044639447719999

1ST

DETACH AND MAIL THIS STUB WITH 1ST INSTALLMENT PAYMENT

4387-020-009

CLAIM ATTACHMENT SHEET

This claim is a secured tax secured by a statutory lien under California state law.
This claim is secured under 11 U.S.C. Section 506(b).

This claim is subject to interest under California Revenue and Taxation Code
Section 4103, 11 U.S.C. Section 506 (b) and 11 U.S.C. Section 511 as well as
costs, fee and attorney fees.

The claim will continue to increase and interest will continue to accrue until it is
paid.

Estimated taxes for **2021-2022** in the amount of **\$8,927.89** are due to the
statutory lien date of January 1st per the California Revenue and Taxation Code
Section 2192. An Amended claim will be filed once the exact dollar amount is
available.

Case 2:21-bk-10335-BB **LOS ANGELES COUNTY TAX COLLECTOR** Page 16 of 16
 225 NORTH HILL STREET, LOS ANGELES, CA 90012
STATEMENT OF PRIOR YEAR TAXES
 AS OF 01/25/21

CRT: R#34
 E484767

PARCEL INFORMATION

SPECIAL INFORMATION

ASSESSOR'S ID# 4387 022 001 YRSEQ AIN

TAX DEFAULTED IN 2019 FOR UNPAID TAXES OF 2018.

LYDDA LUD LLC
 11301 W OLYMPIC BLVD # 537
 LOS ANGELES CA 90064-1653

DESCRIPTION
 COLDWATER CANYON TRACT THAT PART W OF TRACT # 20500 OF LOT 5

ASSESSOR'S ID NO	YRSEQ	D/O YR	TAX AMOUNT		PENALTY & COST		REDEMPTION	TOTAL	
			ORIGINAL	BALANCE	ORIGINAL	BALANCE	PENALTY		
4387 022 001	18000	19	4288.25	4288.25	438.82	438.82	1222.15	5949.22	
4387 022 001	19000	20	4263.45	4263.45	436.34	436.34	447.66	5147.45	
TOTAL			8551.70		875.16		1669.81	11096.67	
								REDEMPTION FEE:	15.00
								AMOUNT TO PAY:	11111.67*

ADD \$128.27 PENALTY PER MONTH, FROM 02/21, IF NOT PAID BY 02/24/21.

THERE WILL BE A \$50.00 SERVICE CHARGE FOR ANY CHECK RETURNED BY THE BANK
 KEEP THIS UPPER PORTION OF THE BILL FOR YOUR RECORDS, YOUR CANCELLED CHECK IS YOUR RECEIPT

DETACH AND MAIL THIS STUB WITH YOUR PAYMENT STATEMENT OF PRIOR YEAR TAXES

PLEASE SEE
 REVERSE FOR
 PERTINENT
 INFORMATION

LYDDA LUD LLC
 11301 W OLYMPIC BLVD # 537
 LOS ANGELES CA 90064-1653

YR SEQ MRBK PGE PCL PK TYPE AK DSEQ
 00 000 4387 022 001 7 1 0 000

TOTAL DUE 11111.67
 INDICATE AMOUNT PAID

MUST BE RECEIVED BY: 02/24/21
 COMP DTE 2101 TAX DEF 2019
 LOAN ID:

CRT: R#34
 E484767

MAKE CHECK PAYABLE TO:

LOS ANGELES COUNTY TAX COLLECTOR
 P. O. BOX 54088
 LOS ANGELES, CA 90054-0088

3837

000007000343670220018000111116731021022421017

Case 2:21-bk-10335-BB Claim 1 Filed 01/26/21 Desc Main Document Page 17 of 21

SUBSTITUTE SECURED PROPERTY TAX BILL

JULY 1, 2020 TO JUNE 30, 2021

CRT: R#34
E484767

LOS ANGELES COUNTY TAX COLLECTOR
225 North Hill Street, Los Angeles, CA 90012

FOR ASSISTANCE CALL 1(213) 974-2111 OR 1(888) 807-2111, ON THE WEB AT lacountypropertytax.com

4387 022 001
LYDDA LUD LLC
11301 W OLYMPIC BLVD # 537
LOS ANGELES CA 90064-1653

ELECTRONIC FUND TRANSFER NUMBER
ID#:19 4387 022 001 7 YR:20 SEQ:0006

SITUS ADDRESS:

SITUS ADDRESS NOT AVAILABLE

ASSESSOR'S ID. NO.					1ST INSTALLMENT	2ND INSTALLMENT	TOTAL TAX
Map Book	Page	Parcel	Year	Seq. No.	10% Penalty After	10% Penalty After	Penalties Apply Where Shown
4387	022	001	20	000	2223.21	2223.20	4446.41
TAX					2223.21	2223.20	4446.41
PENALTY					222.32	222.32	444.64
TOTAL					2445.53	2445.52	4891.05
NET PD/REF					2445.53	2445.52	4891.05
DUE					2445.53	2445.52	4891.05

ROLL YEAR	CURRENT ASSESSED VALUE	PRIOR ASSESSED VALUE	TAXABLE VALUE
LAND	347356		347356
IMPROVEMENTS			
FIXTURES			
AUTH. NO.: 000153 LC			347356
PRINT DATE: 01 25 21			347356
			347356
			NET TAXABLE VALUE

ANY RETURNED PAYMENT MAY BE SUBJECT TO A FEE UP TO \$50.00.

IN ADDITION TO THIS BILL OUR RECORDS INDICATE THAT THERE ARE OTHER TAXES DUE ON THIS PROPERTY

ANNUAL PRIOR DELINQUENCY

LYDDA LUD LLC
11301 W OLYMPIC BLVD # 537
LOS ANGELES CA 90064-1653

000153 LC

PAY THIS AMOUNT BY: 04 10 21

ASSESSOR'S ID. NO.						Pay Key
Map Book	Page	Parcel	Year	Seq. No.		
4387	022	001	20	000		2
2ND INSTALLMENT						INDICATE AMOUNT PAID
2223.20						

76899

If not paid by add penalty and cost: 04 10 21

of 232.32 MAKE PAYMENT PAYABLE TO:
Please write the ASSESSOR'S ID. NO. on the lower left corner of your payment.

LOS ANGELES COUNTY TAX COLLECTOR
P.O. BOX 54018
LOS ANGELES, CA 90054-0018

for a total of: 2455.52

CRT: R#34
E484767

21720000643870220010000222320000024555289920412

2ND

DETACH AND MAIL THIS STUB WITH 2ND INSTALLMENT PAYMENT

ANNUAL PRIOR DELINQUENCY

LYDDA LUD LLC
11301 W OLYMPIC BLVD # 537
LOS ANGELES CA 90064-1653

000153 LC

PAY THIS AMOUNT BY: 12 10 20

ASSESSOR'S ID. NO.						Pay Key
Map Book	Page	Parcel	Year	Seq. No.		
4387	022	001	20	000		1
1ST INSTALLMENT						INDICATE AMOUNT PAID
2445.53						

66833

If not paid by add penalty of to 1st installment

MAKE PAYMENT PAYABLE TO:
Please write the ASSESSOR'S ID. NO. on the lower left corner of your payment.

LOS ANGELES COUNTY TAX COLLECTOR
P.O. BOX 54018
LOS ANGELES, CA 90054-0018

for a total of:

CRT: R#34
E484767

99620000643870220010000244553000024455383319999

1ST

DETACH AND MAIL THIS STUB WITH 1ST INSTALLMENT PAYMENT

4387-022-001

CLAIM ATTACHMENT SHEET

This claim is a secured tax secured by a statutory lien under California state law. This claim is secured under 11 U.S.C. Section 506(b).

This claim is subject to interest under California Revenue and Taxation Code Section 4103, 11 U.S.C. Section 506 (b) and 11 U.S.C. Section 511 as well as costs, fee and attorney fees.

The claim will continue to increase and interest will continue to accrue until it is paid.

Estimated taxes for **2021-2022** in the amount of **\$4,891.06** are due to the statutory lien date of January 1st per the California Revenue and Taxation Code Section 2192. An Amended claim will be filed once the exact dollar amount is available.

Case 2:21-bk-10335-BB **LOS ANGELES COUNTY TAX COLLECTOR** Page 19 of 19
 225 NORTH HILL STREET, LOS ANGELES, CA 90012
STATEMENT OF PRIOR YEAR TAXES
 AS OF 01/25/21

CRT: R#34
E484787

PARCEL INFORMATION				SPECIAL INFORMATION			
ASSESSOR'S ID#	4387 022 002	YRSEQ	AIN	TAX DEFAULTED IN 2019 FOR UNPAID TAXES OF 2018.			
LYDDA LUD LLC 11301 W OLYMPIC BLVD # 537 LOS ANGELES CA 90064-1653							
DESCRIPTION	COLDWATER CANYON TRACT THAT PART W OF TRACT # 20500 OF LOT 6						

ASSESSOR'S ID NO	YRSEQ	D/O YR	TAX AMOUNT		PENALTY & COST		REDEMPTION		TOTAL	
			ORIGINAL	BALANCE	ORIGINAL	BALANCE	PENALTY			
4387 022 002	18000	19	1702.02	1702.02	180.20	180.20	485.07		2367.29	
4387 022 002	19000	20	1673.51	1673.51	177.34	177.34	175.71		2026.56	
TOTAL			3375.53		357.54		660.78		4393.85	
									REDEMPTION FEE:	15.00
									AMOUNT TO PAY:	4408.85*

*ADD \$50.63 PENALTY PER MONTH, FROM 02/21, IF NOT PAID BY 02/24/21.

THERE WILL BE A \$50.00 SERVICE CHARGE FOR ANY CHECK RETURNED BY THE BANK.
 KEEP THIS UPPER PORTION OF THE BILL FOR YOUR RECORDS. YOUR CANCELLED CHECK IS YOUR RECEIPT.

DETACH AND MAIL THIS STUB WITH YOUR PAYMENT STATEMENT OF PRIOR YEAR TAXES

PLEASE SEE

LYDDA LUD LLC
 11301 W OLYMPIC BLVD # 537
 LOS ANGELES CA 90064-1653

YR SEQ MPBK PGE PCL PK TYPE AK DSEQ
 00 000 4387 022 002 7 1 0 000

REVERSE FOR

TOTAL DUE

INDICATE AMOUNT PAID

PERTINENT

MUST BE RECEIVED BY: 02/24/21
 COMP DTE 2101 TAX DEF 2019
 LOAN ID:

4408.85

INFORMATION

MAKE CHECK PAYABLE TO:

LOS ANGELES COUNTY TAX COLLECTOR
 P. O. BOX 54088
 LOS ANGELES, CA 90054-0088

3787

CRT: R#34
E484787

000007000343870220027000044088581021022421017

Case 2:21-bk-10335-BB Claim 1 Filed 01/26/21 Desc Main Document Page 20 of 21

SUBSTITUTE SECURED PROPERTY TAX BILL

JULY 1, 2020 TO JUNE 30, 2021

CRT: R#34
E484767

LOS ANGELES COUNTY TAX COLLECTOR
225 North Hill Street, Los Angeles, CA 90012

FOR ASSISTANCE CALL (213) 974-2111 OR (888) 807-2111, ON THE WEB AT lacountypropertytax.com

4387 022 002
LYDDA LUD LLC
11301 W OLYMPIC BLVD # 537
LOS ANGELES CA 90064-1653

ELECTRONIC FUND TRANSFER NUMBER
ID#:19 4387 022 002 6 YR:20 SEQ:0006

SITUS ADDRESS:

SITUS ADDRESS NOT AVAILABLE

ASSESSOR'S ID. NO.					1ST INSTALLMENT		2ND INSTALLMENT		TOTAL TAX Penalty After When Due
Map Book	Page	Parcel	Year	Seq. No.	10% Penalty After	10% Penalty \$50.00 Cost After			
4387	022	002	20	000	12 10 20	04 10 21	981.55	981.53	1963.08
TAX					981.55	981.53			1963.08
PENALTY					98.15	98.15			98.15
TOTAL					1079.70	981.53			2061.23
NET PD/REF									00
DUE					1079.70	981.53			2061.23

ROLL YEAR	CURRENT ASSESSED VALUE	PRIOR ASSESSED VALUE	TAXABLE VALUE
LAND	123631		123631
IMPROVEMENTS			
FIXTURES			
TOTAL			123631
LESS EXEMPTION			
NET TAXABLE VALUE			123631

ANY RETURNED PAYMENT MAY BE SUBJECT TO A FEE UP TO \$50.00.

IN ADDITION TO THIS BILL OUR RECORDS INDICATE THAT THERE ARE OTHER TAXES DUE ON THIS PROPERTY

ANNUAL PRIOR DELINQUENCY

LYDDA LUD LLC
11301 W OLYMPIC BLVD # 537
LOS ANGELES CA 90064-1653

000153 LC PAY THIS AMOUNT BY: 04 10 21

USE THESE NUMBERS ON ALL PAYMENTS AND CORRESPONDENCE							Pay Key
ASSESSOR'S ID. NO.							
Map Book	Page	Parcel	Year	Seq. No.			
4387	022	002	20	000			2
2ND INSTALLMENT							INDICATE AMOUNT PAID
981.53							

76757

If not paid by add penalty and cost 04 10 21

of 108 1 MAKE PAYMENT PAYABLE TO: Please write the ASSESSOR'S ID. NO. on the lower left corner of your payment.

for a total of: 1089 68

LOS ANGELES COUNTY TAX COLLECTOR
P.O. BOX 54018
LOS ANGELES, CA 90054-0018

CRT: R#34
E484767

21720000643870220020000098153000010896875720412

2ND

DETACH AND MAIL THIS STUB WITH 2ND INSTALLMENT PAYMENT

ANNUAL PRIOR DELINQUENCY

LYDDA LUD LLC
11301 W OLYMPIC BLVD # 537
LOS ANGELES CA 90064-1653

000153 LC PAY THIS AMOUNT BY: 12 10 20

USE THESE NUMBERS ON ALL PAYMENTS AND CORRESPONDENCE							Pay Key
ASSESSOR'S ID. NO.							
Map Book	Page	Parcel	Year	Seq. No.			
4387	022	002	20	000			1
1ST INSTALLMENT							INDICATE AMOUNT PAID
1079.70							

66777

If not paid by add penalty of 1st installment

MAKE PAYMENT PAYABLE TO: Please write the ASSESSOR'S ID. NO. on the lower left corner of your payment.

for a total of:

LOS ANGELES COUNTY TAX COLLECTOR
P.O. BOX 54018
LOS ANGELES, CA 90054-0018

CRT: R#34
E484767

99620000643870220020000107970000010797077719999

1ST

DETACH AND MAIL THIS STUB WITH 1ST INSTALLMENT PAYMENT

4387-022-002

CLAIM ATTACHMENT SHEET

This claim is a secured tax secured by a statutory lien under California state law. This claim is secured under 11 U.S.C. Section 506(b).

This claim is subject to interest under California Revenue and Taxation Code Section 4103, 11 U.S.C. Section 506 (b) and 11 U.S.C. Section 511 as well as costs, fee and attorney fees.

The claim will continue to increase, and interest will continue to accrue until it is paid.

Estimated taxes for **2021-2022** in the amount of **\$2,159.39** are due to the statutory lien date of January 1st per the California Revenue and Taxation Code Section 2192. An Amended claim will be filed once the exact dollar amount is available.

EXHIBIT 17

<p>ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, State Bar number, and address): Law Offices of Geoffrey Long, APC / Law Offices of Ronald Richards & Assoc., APC Geoffrey S. Long (SBN 187429) / Ronald N. Richards (SBN 176246) 1601 N. Sepulveda Blvd., No. 729 / P.O. Box 11480 Manhattan Beach, CA 90266 / Beverly Hills, CA 90213 Tel. (310)480-5946; Fax (310)796-5663 / Tel. (310)556-1001; Fax (310)277-3325 E-MAIL ADDRESS (Optional): <u>Glong0607@gmail.com</u> / <u>ron@ronaldrichards.com</u> ATTORNEY FOR (Name): <u>Give Back, LLC</u></p>	<p style="text-align: center;">FOR COURT USE ONLY</p> <p style="text-align: center;">FILED Superior Court of California County of Los Angeles 03/01/2021 Sierra R. Carter, Executive Officer / Clerk of Court By: <u>P. Anyankor</u> Deputy</p>
<p>SUPERIOR COURT OF CALIFORNIA, COUNTY OF Los Angeles STREET ADDRESS: <u>1725 Main St.</u> MAILING ADDRESS: CITY AND ZIP CODE: <u>Santa Monica 90401</u> BRANCH NAME: <u>West District/Santa Monica</u></p>	
<p>PLAINTIFF: <u>Give Back, LLC</u> DEFENDANT: <u>Mohamed Hadid, et al.</u></p>	
<p><input checked="" type="checkbox"/> RIGHT TO ATTACH ORDER AND ORDER FOR ISSUANCE OF WRIT OF ATTACHMENT AFTER HEARING <input type="checkbox"/> ORDER FOR ISSUANCE OF ADDITIONAL WRIT OF ATTACHMENT AFTER HEARING</p>	<p>CASE NUMBER: <u>20SMCV01315</u></p>

1. a. The application of plaintiff (name): Give Back, LLC
 for a right to attach order and order for issuance of writ of attachment
 an order for issuance of additional writ of attachment
 against the property of defendant (name): Mohamed Hadid
 came on for hearing as follows:
 (1) Judge (name): Elaine Mandel Time: 8:30 a.m. Dept.: P Div.: Rm.:
 (2) Hearing date: February 25, 2021
- b. The following persons were present at the hearing:
 (1) Plaintiff (name): (3) Plaintiff's attorney (name): Geoff Long, Ronald Richards
 (2) Defendant (name): (4) Defendant's attorney (name): Raymond Bekeris

FINDINGS

2. THE COURT FINDS
- a. Defendant (specify name): Mohamed Hadid is a natural person partnership
 unincorporated association corporation other (specify):
- b. The claim upon which the application is based is one upon which an attachment may be issued.
- c. Plaintiff has established the probable validity of the claim upon which the attachment is based.
- d. The attachment is not sought for a purpose other than the recovery on the claim upon which the attachment is based.
- e. The amount to be secured by the attachment is greater than zero.
- f. Defendant failed to prove that all the property described in plaintiff's application is exempt from attachment.
- g. The following property of defendant, described in plaintiff's application
 (1) is exempt from attachment (specify):
 (2) is not exempt from attachment (specify):
- h. The following property, not described in plaintiff's application, claimed by defendant to be exempt
 (1) is exempt from attachment (specify):
 (2) is not exempt from attachment (specify):
- i. An undertaking in the amount of: \$10,000 is required before a writ shall issue, and plaintiff
 has has not filed an undertaking in that amount.
- j. A Right to Attach Order was issued on (date): _____ pursuant to
 Code of Civil Procedure section 484.090 (on hearing) Code of Civil Procedure section 485.220 (ex parte)
- k. other (specify):

Electronically Received 02/25/2021 10:22 AM

SHORT TITLE: Give Back, LLC v. Mohamed Hadid, LLC	CASE NUMBER: 20SMCV01315
--	-----------------------------

ORDER

3. THE COURT ORDERS

- a. Plaintiff has a right to attach property of defendant (*name*): Mohamed Hadid in the amount of: \$ 19,050,898.05
- b. The property described in items 2g(1) and 2h(1) of the findings is exempt and shall not be attached.
- c. The clerk shall issue a writ of attachment an additional writ of attachment in the amount stated in item 3a forthwith upon the filing of an undertaking in the amount of: \$10,000
 - (1) for any property of a defendant who is not a natural person for which a method of levy is provided.
 - (2) for the property of a defendant who is a natural person that is subject to attachment under Code of Civil Procedure section 487.010 described as follows (*specify*):

All property of defendant that is subject to attachment pursuant to *Code of Civil Procedure*, section 487.010, as more particularly described in Exhibit "A" hereto.

- (3) for the property covered by a bulk sales notice with respect to a bulk transfer by defendant or the proceeds of sale of such property, described as follows (*specify*):

- (4) for plaintiff's pro rata share of proceeds from an escrow in which defendant's liquor license is sold. The license number is (*specify*):

- d. Defendant shall transfer to the levying officer possession of
 - (1) any documentary evidence in defendant's possession of title to any property described in item 3c;
 - (2) any documentary evidence in defendant's possession of debt owed to defendant described in item 3c;
 - (3) the following property in defendant's possession (*specify*):

NOTICE TO DEFENDANT: FAILURE TO COMPLY WITH THIS ORDER MAY SUBJECT YOU TO ARREST AND PUNISHMENT FOR CONTEMPT OF COURT.

- e. Other (*specify*):

f. Total number of boxes checked in item 3: 6



Elaine W. Mandel

Elaine W. Mandel / Judge

JUDICIAL OFFICER

Date: ~~February 25, 2021~~
March 1, 2021

Give Back, LLC v. Mohamed Hadid, et al.
Superior Court of California, County of Los Angeles, Case No. 20SMCV01315

**EXHIBIT "A" to Right to Attach Order and Order for Issuance of Writ of Attachment
After Hearing (form AT-120)
Against Defendant Mohamed Hadid**

All property of defendant Mohamed Hadid subject to attachment pursuant to *Code of Civil Procedure*, section 487.010(c), including:

- (1) Interests in real property except leasehold estates with unexpired terms of less than one year;
- (2) Accounts receivable, chattel paper, and general intangibles arising out of the conduct by the defendant of a trade, business, or profession, except any such individual claim with a principal balance of less than one hundred fifty dollars (\$150);
- (3) Equipment;
- (4) Farm products;
- (5) Inventory;
- (6) Final money judgments arising out of the conduct by the defendant of a trade, business, or profession;
- (7) Money on the premises where a trade, business, or profession is conducted by the defendant and, except for the first one thousand dollars (\$1,000), money located elsewhere than on such premises and deposit accounts, but, if the defendant has more than one deposit account or has at least one deposit account and money located elsewhere than on the premises where a trade, business, or profession is conducted by the defendant, the court, upon application of the plaintiff, may order that the writ of attachment be levied so that an aggregate amount of one thousand dollars (\$1,000) in the form of such money and in such accounts remains free of levy;
- (8) Negotiable documents of title;
- (9) Instruments;
- (10) Securities;
- (11) Minerals or the like (including oil and gas) to be extracted; and
- (12) Community property of the type described in paragraphs 1 through 11, above.

PROOF OF SERVICE

STATE OF CALIFORNIA, COUNTY OF LOS ANGELES

I am employed in the County of Los Angeles, State of California. I am over the age of 18 years and not a party to the within action; my business address is P.O. Box 11480, Beverly Hills, CA 90213.

On February 25, 2021, I served the following described as **RIGHT TO ATTACH ORDER AND ORDER FOR ISSUANCE OF WRIT OF ATTACHMENT AFTER HEARING** on the interested parties in this action.

ELECTRONIC SERVICE – via EMAIL PDF, through Rapid Legal e-filing service and via direct email from counsel, addressed as follows:

Raymond John Bekeris, Esq.
Email: Bekeris1@msn.com
11975 Texas Ave. # 303
Los Angeles, California 90025-7705
Telephone: (310) 271-0101
Attorney for Defendant MOHAMED HADID

I declare under penalty of perjury under the laws of the State of California that the above is true and correct.

Executed February 25, 2021, at West Hollywood, California.

/s/ Ronald Richards
Ronald Richards

EXHIBIT 18

AT-135

<p>ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, state bar number, and address): Geoffrey S. Long (SBN 187429) / Ronald N. Richards (SBN 176246) Law Offices of Geoffrey Long, APC / Law Offices of Ronald Richards & Assoc., APC 1601 N. Sepulveda Blvd., No. 729 / P.O. Box 11480 Manhattan Beach, CA 90266 / Beverly Hills, CA 90213 TEL./FAX NO.: (310)480-5946/(310)796-5663 TEL./FAX NO.: (310)556-1001/(310)277-3325 E-MAIL ADDRESS glong0607@gmail.com E-MAIL ADDRESS: ron@ronaldrichards.com ATTORNEY FOR (Name): Give Back, LLC</p>	<p>FOR COURT USE ONLY</p>
<p>SUPERIOR COURT OF CALIFORNIA, COUNTY OF Los Angeles STREET ADDRESS: 1725 Main St. MAILING ADDRESS: CITY AND ZIP CODE: Santa Monica 90401 BRANCH NAME: West District/Santa Monica</p>	
<p>PLAINTIFF: Give Back, LLC DEFENDANT: Mohamed Hadid, et al.</p>	
<p>WRIT OF ATTACHMENT <input checked="" type="checkbox"/> AFTER HEARING <input type="checkbox"/> EX PARTE</p>	<p>CASE NUMBER: 20SMCV01315</p>

1. TO THE SHERIFF OR ANY MARSHAL OR CONSTABLE OF THE COUNTY OF: Los Angeles
2. TO ANY REGISTERED PROCESS SERVER: You are only authorized to serve this writ in accord with CCP 488.080.
3. This writ is to attach property of defendant (name and last known address):
 Mohamed Hadid, 630 Nimes Rd., Bel Air, CA 90077
 and the attachment is to secure: \$19,050,898.05.
4. Name and address of plaintiff: Give Back, LLC, c/o RRA, P.O. Box 11480, Beverly Hills, CA 90213.
5. YOU ARE DIRECTED TO ATTACH the following property or so much thereof as is clearly sufficient to satisfy the amount to be secured by the attachment (describe property and state its location; itemize by letter): All property of Defendant Mohamed Hadid that is subject to attachment pursuant to Code of Civil Procedure, section 487.010, as more particularly described in Exhibit "A" hereto.

This information is on an attached sheet.

6. An interest in the real property described in item 5 stands upon the records of the county, in the name of the following person other than the defendant:

- a. Name:
- b. Mailing address, if known, as shown by the records of the office of the county tax assessor (specify):

7. The real property on which the

- crops described in item 5 _____ are growing
- timber described in item 5 _____ to be cut is standing stands upon the records of the county in the name of

- a. Name:
- b. Address:



Sherri R. Carter Executive Officer / Clerk of Court

Date: 03/03/2021

Clerk, by M. Mariscal, Deputy

Give Back, LLC v. Mohamed Hadid, et al.

Superior Court of California, County of Los Angeles, Case No. 20SMCV01315

**EXHIBIT "A" to Writ of Attachment After Hearing (form AT-135)
Against Defendant Mohamed Hadid**

All property of defendant Mohamed Hadid subject to attachment pursuant to *Code of Civil Procedure*, section 487.010(c), including:

- (1) Interests in real property except leasehold estates with unexpired terms of less than one year;
- (2) Accounts receivable, chattel paper, and general intangibles arising out of the conduct by the defendant of a trade, business, or profession, except any such individual claim with a principal balance of less than one hundred fifty dollars (\$150);
- (3) Equipment;
- (4) Farm products;
- (5) Inventory;
- (6) Final money judgments arising out of the conduct by the defendant of a trade, business, or profession;
- (7) Money on the premises where a trade, business, or profession is conducted by the defendant and, except for the first one thousand dollars (\$1,000), money located elsewhere than on such premises and deposit accounts, but, if the defendant has more than one deposit account or has at least one deposit account and money located elsewhere than on the premises where a trade, business, or profession is conducted by the defendant, the court, upon application of the plaintiff, may order that the writ of attachment be levied so that an aggregate amount of one thousand dollars (\$1,000) in the form of such money and in such accounts remains free of levy;
- (8) Negotiable documents of title;
- (9) Instruments;
- (10) Securities;
- (11) Minerals or the like (including oil and gas) to be extracted; and
- (12) Community property of the type described in paragraphs 1 through 11, above.

EXHIBIT 19

**United States Bankruptcy Court
Central District of California
Los Angeles
Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Tuesday, December 17, 2019

Hearing Room 1539

10:00 AM

2:19-23962 901 Strada, LLC

Chapter 11

#5.00 Notice of motion and motion for relief from automatic stay with supporting declarations ACTION IN NON-BANKRUPTCY FORUM RE: Bedrosian et al. v. Hadid, et al. Docket Number: SC129388; Los Angeles Superior Court, Central District
[OST]

MOVANT: JOHN C. BEDROSIAN

Docket 14

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

Grant with waiver of Rule 4001(a)(3) and annulment for cause pursuant to Bankruptcy Code section 362(d)(1). Copy language from real property form order making relief from stay effective in any bankruptcy case filed by anyone owning an interest in the real property for a period of two years from entry of the order if order is recorded with county recorder's office.

If debtor believes that the state court was misguided and wants a stay of the relief ordered by the state court, it should appeal the state court's order and seek a stay pending appeal, where debtor would have to make the usual showing necessary to obtain injunctive relief – likelihood of success on the merits, balancing of the hardships, public interest, etc. The bankruptcy court will not step into this hotly litigated matter involving public safety.

Rulings on Evidentiary Objections:

1. Overrule. The fact that a witness may have testified in a contrary manner in a deposition or may have bias doesn't make his testimony inadmissible. These are matters that can be raised by way of impeachment.
2. Overrule. Court is satisfied that declaration outlines witnesses qualifications sufficiently.
3. Overrule. (NOTE: In the context of a motion for relief, the court will not be making factual findings as to any disputed issues of material fact in this case; the undisputed facts of this case are sufficient for this court to conclude that the parties' respective disputes should be litigated in state court, not in bankruptcy court and that debtor should only be entitled to injunctive relief if it can satisfy the usual three-pronged standard to obtain an injunction.) The court rules on motions for relief from stay based on evidence contained in declarations. The fact that movants supplied a declaration identifying this declaration does not make it

United States Bankruptcy Court
Central District of California
Los Angeles
Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar

Tuesday, December 17, 2019

Hearing Room 1539

10:00 AM

CONT... 901 Strada, LLC

Chapter 11

inadmissible: the court would have accepted the declaration on its own without any authenticating declaration.

4. Court is not able to locate the exhibit to which this objection refers.

5. See ruling on objection no. 4.

6. Overrule. The declaration itself contains sufficient information to provide a foundation and describes the investigation that he conducted as a part of his job duties. It is appropriate for a report of an investigation to contain hearsay. Again, the court is not making a factual finding in this context as to whether the investigator's conclusions are factually correct.

7-10. Overrule.

Deny motion to strike.

Party Information

Debtor(s):

901 Strada, LLC

Represented By
Bruce D Rudman

Movant(s):

Joseph Horacek

Represented By
Steven J. Katzman
Ali Matin

Beatriz Horacek

Represented By
Steven J. Katzman
Ali Matin

Judith Bedrosian

Represented By
Steven J. Katzman
Ali Matin

John C. Bedrosian

Represented By
Steven J. Katzman
Ali Matin

**United States Bankruptcy Court
Central District of California
Los Angeles
Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Tuesday, December 17, 2019

Hearing Room 1539

10:00 AM

2:19-23962 901 Strada, LLC

Chapter 11

#6.00 John Bedrosian, Judith Bedrosian, Beatriz Horacek & Joseph Horacek's Motion to Dismiss Chapter 11 Case
[OST]

Docket 17

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

Bankruptcy case was filed for the sole purpose of preventing the enforcement of the state court order that the structure be demolished. Debtor has no ability to reorganize or even to sell the property in its present condition and debtor's principal will not be permitted to manage the debtor as a debtor in possession. After extended litigation on the issue, the state court has determined that the structure is a nuisance and presents an immediate and unreasonable threat to public safety and must be demolished. Debtor cannot be permitted to use the bankruptcy code to prevent this result.

Grant motion. Dismiss case with 180-day bar to refileing.

Party Information

Debtor(s):

901 Strada, LLC

Represented By
Bruce D Rudman

Movant(s):

Joseph Horacek

Represented By
Steven J. Katzman
Ali Matin

Beatriz Horacek

Represented By
Steven J. Katzman
Ali Matin

Judith Bedrosian

Represented By

**United States Bankruptcy Court
Central District of California
Los Angeles
Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Tuesday, December 17, 2019

Hearing Room 1539

10:00 AM

CONT... 901 Strada, LLC

Chapter 11

John C. Bedrosian

Steven J. Katzman
Ali Matin

Represented By
Steven J. Katzman
Ali Matin